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Non-collateralised Structured Products

Announcement regarding the Withdrawal of Listing of Warrants and Callable Bull/Bear Contracts

issued by

SG Issuer

(incorporated in Luxembourg with limited liability)

SGA Société Générale Acceptance N.V.

(incorporated in Curaçao with limited liability)

**and unconditionally and irrevocably guaranteed by
Société Générale**

(incorporated in France)

**Sponsor, Liquidity Provider & Placing Agent
SG Securities (HK) Limited**

Reference is made to our announcement dated 18 January 2017. We announce the withdrawal of listing of each series of the warrants and callable bull/bear contracts (“**Affected Structured Products**”) listed below with effect from the close of trading of the Stock Exchange on 24 January 2017 pursuant to Rule 15A.83 of the Rules Governing the Listing of Securities on the Stock Exchange:-

Affected Structured Products

	Stock Code
1	11180
2	11519
3	26112
4	28355
5	60038
6	60039
7	60042
8	65921
9	68517
10	68667
11	68668
12	68900
13	69046
14	69293
15	69297
16	69298
17	69303
18	69306
19	69444
20	69445
21	69454
22	69644

We confirm that, as of the close of trading of the Stock Exchange on 18 January 2017, all of the Affected Structured Products in issue were wholly held by our group.

Hong Kong, 23 January 2017