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Hong Kong Education (Int'l) Investments Limited

香港教育（國際）投資集團有限公司

(Incorporated in the Cayman Islands and continued in Bermuda with limited liability)

(Stock Code: 1082)

GRANT OF SHARE OPTIONS

On 23 January 2017, the Company has granted 45,631,488 Share Options, subject to acceptance by the Grantees, to subscribe for an aggregate of 45,631,488 Shares under the Share Option Scheme, and of which 10,144,000 Share Options were granted to the Directors.

This announcement is made pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (“**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”).

The board (“**Board**”) of directors (“**Directors**”, each a “**Director**”) of Hong Kong Education (Int'l) Investments Limited (“**Company**”) announces that on 23 January 2017, the Company has granted to nine eligible persons (“**Grantees**”), being the Directors, certain employees, business partner and consultant of the Company and its subsidiaries, subject to acceptance by the Grantees, a total of 45,631,488 share options (“**Share Options**”) to subscribe for 45,631,488 new ordinary shares of HK\$0.05 each (“**Shares**”, each a “**Share**”) in the share capital of the Company (upon exercise in full and subject to adjustment in accordance with the share option scheme adopted by the Company on 11 June 2011 (“**Share Option Scheme**”) and Rule 17.03(13) of the Listing Rules) under the Share Option Scheme. Details of the Share Options granted are as follows:

Date of grant : 23 January 2017 (“**Date of Grant**”)

- Exercise price : HK\$1.142 per Share
 (being not less than the highest of (i) the closing price of HK\$1.110 per Share as quoted in the Stock Exchange's daily quotation sheet on the Date of Grant; (ii) the average closing price of HK\$1.142 per Share as quoted in the Stock Exchange's daily quotation sheets for the five business days immediately preceding the Date of Grant; and (iii) the nominal value of HK\$0.05 per Share)
- Number of Share Options granted : an aggregate of 45,631,488 Share Options in respect of 45,631,488 Shares
- Validity period (i.e. exercise period) of the Share Options : one year from 23 January 2017 to 22 January 2018

Among the 45,631,488 Share Options granted, 10,144,000 Share Options were granted to the Directors with details as follows:

Name of Directors	Position held with the Company	Number of Share Options granted
Mr. Lee Wai Lok, Ignatious	Executive Director, Vice Chairman and Chief Executive Officer	5,072,000
Ms. Wu Mei Chu	Executive Director	5,072,000

The grant of the Share Options to each of the above Grantees was approved by the independent non-executive Directors in accordance with Rule 17.04(1) of the Listing Rules.

Save as disclosed above, none of the Grantees is a Director, chief executive or substantial shareholder of the Company or any of their respective associates (as defined in the Listing Rules).

By order of the Board
Hong Kong Education (Int'l) Investments Limited
Lee Wai Lok, Ignatious
Executive Director

Hong Kong, 23 January 2017

As of the date of this announcement, the executive Directors are Mr. Wong Yuk Tong, Mr. Lee Wai Lok, Ignatious and Ms. Wu Mei Chu; and the independent non-executive Directors are Mr. Ong Chi King, Mr. Lee Shu Fai and Mr. Pun Kwok Shan.