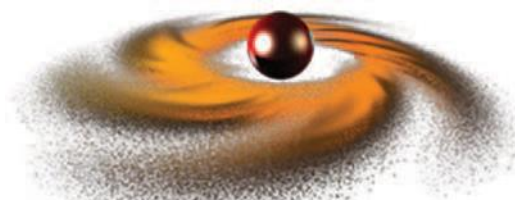


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*This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.*



**漢傳媒集團有限公司\***  
**SEE CORPORATION LIMITED**  
*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 491)**

#### **DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the joint announcement issued by See Corporation Limited (the “**Company**”) and Giant Lead Profits Limited dated 22 December 2016 in relation to, among other things, the Subscription under Specific Mandate (the “**Joint Announcement**”). Unless otherwise stated herein, capitalized terms used herein shall have the same meanings as those defined in the Joint Announcement.

As disclosed in the Joint Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Subscription Agreement and the granting of the Specific Mandate; (ii) a notice convening the SGM; and (iii) other information as required under the Listing Rules, is expected to be despatched to the Shareholders on or before 23 January 2017.

As additional time is required for preparation and finalisation of certain information for inclusion in the Circular, the despatch date of the Circular is expected to be postponed to a date falling on or before 10 February 2017.

By Order of the Board  
**See Corporation Limited**  
**Direk Lim**  
*Chairman*

Hong Kong, 23 January 2017

*\* for identification purposes only*

*As at the date of this announcement, the executive Directors are Mr. Direk Lim (Chairman), Dr. Fan Rongzhang; whilst the independent non-executive Directors are Mr. Ng Hoi Yue, Ms. Chan Sim Ling, Irene and Mr. Ho Tat Kuen.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement, and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any such statement contained in this announcement misleading.*