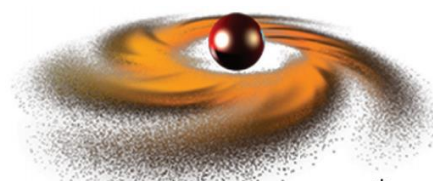


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This joint announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.

GIANT LEAD PROFITS LIMITED

(Incorporated in BVI with limited liability)



漢傳媒集團有限公司*
SEE CORPORATION LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 491)

DELAY IN DESPATCH OF COMPOSITE DOCUMENT

Reference is made to the joint announcement issued by See Corporation Limited (the “**Company**”) and Giant Lead Profits Limited (the “**Offeror**”) dated 22 December 2016 in relation to, among other things, the possible mandatory conditional cash offer to acquire all the issued shares of the Company (other than those already owned or agreed to be acquired by the Offeror and parties acting in concert with it) (the “**Joint Announcement**”). Unless otherwise stated herein, capitalized terms used herein shall have the same meanings as those defined in the Joint Announcement.

As disclosed in the Joint Announcement, a Composite Document containing, among other things, the terms and details of the Offer, the recommendations of the Independent Board Committee in respect of the Offer and a letter of advice from the independent financial adviser, is expected to be despatched to the Shareholders within 21 days of the date of the Joint Announcement pursuant to Rule 8.2 of the Takeovers Code. As the making of the Offer is conditional upon Subscription Completion, an application has been made by the Offeror to seek for the Executive’s consent under Note 2 to Rule 8.2 of the Takeovers Code and the consent has been granted to extend the deadline for the despatch of the Composite Document to a date falling within seven days of the Subscription Completion or 7 April 2017, whichever is earlier.

Further announcement(s) will be made by the Company and the Offeror as and when appropriate in compliance with the Takeovers Code.

** for identification proposes only*

WARNING: Shareholders and/or potential investors of the Company should note that, as the making of the Offer is subject to the Subscription Completion which in turn is subject to the satisfaction (or waiver as the case may be) of a number of conditions, the Offer may or may not be made. Accordingly, the issue of this joint announcement does not imply that the Offer will be made or will be completed. Shareholders and potential investors of the Company should also note that the Subscription Completion is subject to the fulfillment of certain conditions (including the approval of the Independent Shareholders), which may or may not be satisfied. Shareholders and potential investors of the Company should therefore exercise caution when dealing in the Shares. Persons who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

For and on behalf of
Giant Lead Profits Limited
Albert Yeung Management Company Limited
Director

By Order of the Board
See Corporation Limited
Direk Lim
Chairman

Hong Kong, 23 January 2017

As at the date of this joint announcement, the executive Directors are Mr. Direk Lim (Chairman), Dr. Fan Rongzhang; whilst the independent non-executive Directors are Mr. Ng Hoi Yue, Ms. Chan Sim Ling, Irene and Mr. Ho Tat Kuen.

As at the date of this joint announcement, the sole director of the Offeror is Albert Yeung Management Company Limited.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Offeror and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading.

The director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that relating to the Group) and confirm, having made all reasonable enquiries, that to the best of its knowledge, opinions expressed in this joint announcement (other than those expressed by the Group) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement the omission of which would make any statement in this joint announcement misleading