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**TIMES PROPERTY HOLDINGS LIMITED**

**時代地產控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(the “Company”, Stock Code: 1233)**

**US\$375,000,000 6.25% SENIOR NOTES DUE 2020**

**(the “Notes”, Stock Code: 5350)**

*Joint Global Coordinators*

**Deutsche Bank**

**J.P. Morgan**

**UBS**

*Joint Lead Managers and Joint Bookrunners*

**Deutsche  
Bank**

**J.P.  
Morgan**

**UBS**

**Citi**

**Credit  
Suisse**

**Guotai Junan  
International**

**Haitong  
International**

**ICBC  
International**

**NOTICE OF ISSUE AND LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Application has been made to the Stock Exchange for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as described in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange and in the Securities and

Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only, as described in the offering memorandum related thereto dated 16 January 2017. Permission for the listing of, and dealing in, the Notes is expected to become effective on 24 January 2017.

By order of the Board  
**Times Property Holdings Limited**  
**Shum Chiu Hung**  
*Chairman*

Hong Kong, 23 January 2017

*As at the date of this announcement, the executive directors of the Company are Mr. Shum Chiu Hung, Mr. Guan Jianhui, Mr. Bai Xihong, Mr. Li Qiang, Mr. Shum Siu Hung and Mr. Niu Jimin and the independent non-executive directors of the Company are Mr. Jin Qingjun, Ms. Sun Hui and Mr. Wong Wai Man.*