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中国铁建

中國鐵建股份有限公司

China Railway Construction Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1186)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement on Bid-winning of a BT Project of China Railway Construction Corporation Limited” published by China Railway Construction Corporation Limited (the “**Company**”) on the website of the Shanghai Stock Exchange and newspapers in the PRC on 24 January 2017, for your reference only.

By order of the Board of Directors
China Railway Construction Corporation Limited
MENG Fengchao
Chairman

Beijing, the PRC
24 January 2017

As at the date of this announcement, the board of directors comprises Mr. MENG Fengchao (Chairman and Executive Director), Mr. ZHUANG Shangbiao (President and Executive Director), Mr. GE Fuxing (Non-executive Director), Mr. WANG Huacheng (Independent Non-executive Director), Mr. Patrick SUN (Independent Non-executive Director), Mr. CHENG Wen (Independent Non-executive Director) and Ms. Amanda Xiao Qiang LU (Independent Non-executive Director).

CHINA RAILWAY CONSTRUCTION CORPORATION LIMITED ANNOUNCEMENT ON BID-WINNING OF A BT PROJECT

The board of directors of the Company and all directors warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of this announcement.

Recently, the Company won the bid for the investment and financing project of the second phase construction of rail transit (Line 10) in Chengdu with a bidding price of approximately RMB6.249 billion and a construction term of 1,096 calendar days.

A model of “investment and financing” + “general contracting” + “return” is adopted for the project. For each of the settlement year (a settlement year means twelve months after commencing construction), investment and fund possession fee will be paid by three instalments. The first payment falls on the date before the thirtieth working day after expiry of the first settlement year with a payment proportion of 35%. The second payment falls at the end of the second settlement year with a payment proportion of 35%. The third payment falls at the end of the third settlement year with a payment proportion of 20%. An amount of 92.5% of preliminary review opinions will be paid after issuing such opinions for settlement of the construction by party A and the final settlement amount is subject to the results audited by the government. Upon completion of final settlement, an amount will be paid equivalent to 95% of the final settlement amount (no expense for using government funds is included within two years commencing from issuing preliminary opinions by party A and will be included after the two years). An amount of the remaining 5% will be paid as quality guarantee deposit and will not include expense for using government funds in the whole process.

Source of capital of the repurchase: (1) special fund for railway and urban rail transit established by Chengdu government which is made to the metro company by finance policy; (2) capital raised by the metro company.

The bidding for the project was considered and approved at the 35th meeting of the third session of the board of directors of the Company.

Announcement is hereby given.

The Board of Directors of
China Railway Construction Corporation Limited
24 January 2017