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Jiayuan International Group Limited

佳源國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2768)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Jiayuan International Group Limited dated 30 December 2016 in relation to the acquisition of land use right in Yangzhou City, Jiangsu Province (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular setting out, among other matters, further details of the Yangzhou Land Plot Acquisition, was expected to be despatched on or before 23 January 2017. As additional time is required for the Company to prepare and finalise the information in the circular, it is expected that the date of despatch of the circular will be postponed to a date falling on or before 25 January 2017.

By Order of the Board
Jiayuan International Group Limited
Shum Tin Ching
Chairman

Hong Kong, 23 January 2017

As at the date of this announcement, the non-executive Director is Mr. Shum Tin Ching; the executive Directors are Mr. Huang Fuqing, Ms. Cheuk Hiu Nam and Mr. Wang Jianfeng; and the independent non-executive Directors are Mr. Tai Kwok Leung, Alexander, Dr. Cheung Wai Bun, Charles, JP and Mr. Gu Yunchang.