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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 6837)

PRELIMINARY FINANCIAL DATA FOR THE YEAR 2016

This announcement is made by Haitong Securities Co., Ltd. (the “**Company**”) pursuant to the Inside Information Provisions (as defined under the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) (the “**Listing Rules**”) under Part XIVA of the Securities and Futures Ordinance (Cap. 571, Laws of Hong Kong) and Rule 13.09 of the Listing Rules.

The major financial data for 2016 set out in this announcement, which are the preliminary accounting data, are prepared under the Chinese Accounting Standards for Business Enterprises and have not been audited by an accounting firm. The final data should be those to be disclosed in the 2016 annual report of the Company. Investors are hereby reminded of the investment risks.

1. MAJOR FINANCIAL DATA AND INDICATORS FOR 2016 (CONSOLIDATED)

Currency: RMB Unit: RMB in ten thousands

Item	2016	2015	Increase/Decrease (%)
Operating income	2,784,372.58	3,808,626.77	-26.89%
Operating profit	1,057,381.64	2,095,247.74	-49.53%
Profit before income tax	1,108,720.47	2,111,886.85	-47.50%
Profit attributable to shareholders of the listed company	803,905.15	1,583,885.09	-49.24%
Basic earnings per share (RMB/share)	0.70	1.48	-52.70%
Weighted average return on net assets (%)	7.38%	17.56%	Decreased by 10.18 percentage points

Item	As of 31 December 2016	As of 31 December 2015	Increase/Decrease (%)
Total assets	56,223,930.14	57,644,889.23	-2.47%
Equity attributable to shareholders of the listed company	11,002,545.67	10,769,454.47	2.16%
Share capital	1,150,170.00	1,150,170.00	–
Net assets per share attributable to shareholders of the listed company (RMB/share)	9.57	9.36	2.24%

2. DESCRIPTION ON OPERATING RESULTS AND FINANCIAL POSITION

In 2016, due to the decelerated economic growth in China, the slow recovery of international economy and various elements, the securities market witnessed large fluctuations and significant decrease in transaction volume compared with last year. The operating profit and profit attributable to shareholders of the listed company of the Company and its subsidiaries (the “**Group**”) decreased by 49.53% and 49.24% respectively, as compared with the corresponding period of last year. The Group maintained sound assets structure with strong liquidity and quality. In addition, all risk control indicators of the Group comply with the requirements under the Measures for the Risk Control Indicators of Securities Companies.

3. DOCUMENTS AVAILABLE FOR INSPECTION

The comparable income statement and statement of financial position as duly sealed and signed by Mr. Zhou Jie, the current legal representative of the Company, Mr. Li Chuqian, the chief financial officer responsible for the accounting affairs and Mr. Ma Zhong, the head of the accounting department.

By order of the board of directors
Haitong Securities Co., Ltd.
ZHOU Jie
Chairman

Shanghai, the PRC
24 January 2017

As at the date of this announcement, our executive directors are Mr. ZHOU Jie and Mr. QU Qiuping; our non-executive directors are Ms. YU Liping, Mr. CHEN Bin, Mr. XU Jianguo, Mr. WANG Hongxiang, Ms. ZHANG Xinmei and Mr. SHEN Tiedong; and our independent non-executive directors are Mr. LIU Cheeming, Mr. XIAO Suining, Mr. LI Guangrong, Mr. ZHANG Ming and Mr. FENG Lun.

* For identification purpose only