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## SUNAC CHINA HOLDINGS LIMITED

融創中國控股有限公司

(Incorporated in the Cayman Islands with limited liability) (Stock Code: 1918)

## MAJOR TRANSACTION IN RELATION TO (1) THE ACQUISITION OF THE ENTIRE EQUITY INTEREST IN THE TARGET COMPANY (2) THE PROVISION OF GUARANTEE AND COUNTER GUARANTEE

## FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Sunac China Holdings Limited (the "**Company**") dated 29 November 2016 in relation to (1) the acquisition of the entire equity interest in Qingdao Calxon Real Estate Development Company Limited\* (青島嘉凱城房地產開發有限公司), and (2) the provision of guarantee and counter guarantee (the "**Announcement**"). Unless otherwise defined, terms used herein shall have the same meanings as defined in the Announcement.

As set out in the Announcement, the controlling shareholders of the Company have given written shareholders' approval for the Acquisition and the provision of the Guarantee and the Counter Guarantee in lieu of a resolution to be passed at a general meeting of the Company pursuant to Rule 14.44 of the Listing Rules.

As more time was required to prepare the financial information to be included in the circular, the Company had applied for a waiver from strict compliance with Rule 14.41(a) of the Listing Rules from the Stock Exchange and a delay in despatch of the circular on or before 31 January 2017 and such waiver was granted by the Stock Exchange.

It is expected that the Company will complete the audit of the Company and the Target Company by the end of March 2017 for the purposes of preparing the audited consolidated financial statements of the Company for the year ended 31 December 2016 and additional time will therefore be required to prepare the management discussion and analysis of the Target Company and the pro-forma statement of assets and liabilities of the Company combined with the Target company to be included in the Circular. The Company has further applied to the Stock Exchange for waiver from strict compliance with Rule 14.41(a) of the Listing Rules to extend the time for the despatch of circular to a date falling on or before 30 April 2017 and such waiver has been granted by the Stock Exchange.

By order of the Board Sunac China Holdings Limited SUN Hongbin Chairman

Hong Kong, 24 January 2017

As at the date of this announcement, the executive Directors are Mr. SUN Hongbin, Mr. WANG Mengde, Mr. JING Hong, Mr. CHI Xun, Mr. TIAN Qiang, Mr. SHANG Yu, Mr. HUANG Shuping and Mr. LI Shaozhong; and the independent non-executive Directors are Mr. POON Chiu Kwok, Mr. ZHU Jia, Mr. LI Qin, Mr. MA Lishan and Mr. TSE Chi Wai.

\* In this announcement, the English names of the PRC entities are translation of their Chinese names, and are included herein for identification purpose only. In the event of any inconsistency, the Chinese names shall prevail.