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中国优通控股
China UT Holding

CHINA U-TON HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6168)

GRANT OF SHARE OPTIONS

This announcement is pursuant to Rule 17.06A of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The board (the “**Board**”) of directors (the “**Directors**”) of China U-Ton Holdings Limited (the “**Company**”) hereby announces that on 24 January 2017, an aggregate number of 60,000,000 share options (the “**Share Options**”) to subscribe for ordinary shares of HK\$0.10 each in the share capital of the Company (the “**Shares**”) were granted to eligible participants (the “**Grantees**”), subject to acceptance of the Grantees, pursuant to the share option scheme adopted by the Company on 27 May 2012. Details of the Share Options granted are as follows:

Date of Grant:	24 January 2017 (the “ Date of Grant ”)
Number of Share Options granted:	60,000,000 Share Options (each Share Option shall entitle the holder thereof to subscribe for one Share)
Closing price of the Shares on the date of Grant:	HK\$0.90 per Share
Exercise price of Share Options Granted:	HK\$0.90 per Share, which represents the higher of (i) HK\$0.90, being the closing price of the Shares as stated in the daily quotation sheet of the Stock Exchange on the Date of Grant; and (ii) HK\$0.88, being the average closing price of the Shares as stated in the daily quotation sheets of the Stock Exchange for the five business days immediately preceding the Date of Grant.

Validity period of the Share Options: The Share Options granted shall be exercisable within a 3 years period starting from 24 July 2017 and ending on 23 July 2020

As at the Date of Grant, the Company had an aggregate number of 1,887,620,000 Shares in issue. Among the 60,000,000 Share Options granted, an aggregate number of 38,400,000 Share Options were granted to a total of 4 employees and the other 21,600,000 Share Options were granted to the following Grantees who are Directors and/or substantial shareholders (as the case may be) of the Company:

Name of the Grantees	Position(s) held in the Company	Number of Share Options granted
Mr. Jiang Changqing	Executive Director, Chairman and substantial shareholder	1,800,000
Mr. Li Qingli	Executive Director	18,000,000
Ms. Guo Aru	Executive Director and substantial shareholder	1,800,000

The grant of Share Options to each of the above Directors has been approved by the independent non-executive Directors of the Company in accordance with the Listing Rules and the rules governing the share option scheme.

Save as disclosed herein, the Board confirms that none of the Grantees is a Director, chief executive or substantial shareholder (as defined under the Listing Rules) of the Company or their respective associates (as defined under the Listing Rules).

By Order of the Board
China U-Ton Holdings Limited
Jiang Changqing
Chairman

Hong Kong, 24 January 2017

As at the date of this announcement, the executive Directors of the Company are Mr. Jiang Changqing, Ms. Guo Aru and Mr. Li Qingli; the independent non-executive Directors of the Company are Mr. Meng Fanlin, Mr. Wang Haiyu and Ms. Li Xiaohui.