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中國中鐵股份有限公司
CHINA RAILWAY GROUP LIMITED

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 390)

This overseas regulatory announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the attached “Announcement of China Railway Group Limited on Major Operating Information for the Fourth Quarter of 2016” published by China Railway Group Limited on the Shanghai Stock Exchange website on 24 January 2017 for your information.

By Order of the Board
China Railway Group Limited
LI Changjin
Chairman

24 January 2017

As at the date of this announcement, the executive directors of the Company are LI Changjin (Chairman), YAO Guiqing and ZHANG Zongyan; and the independent non-executive directors are GUO Peizhang, WEN Baoman, ZHENG Qingzhi and NGAI Wai Fung.

A Shares Stock Name:	A Shares Stock Code:	Announcement No.:
China Railway	601390	Lin 2017-006
H Shares Stock Name:	H Shares Stock Code:	Announcement No.:
China Railway	00390	Lin 2017-006

**Announcement of China Railway Group Limited on
Major Operating Information for the Fourth Quarter of 2016**

The board of directors of China Railway Group Limited (the “Company”) and all the directors hereby undertake that this announcement does not have any false or misleading statements or any material omissions, and assume the joint and several liability for the truthfulness, accuracy and completeness of the contents.

The Company hereby announces its major operating information for the fourth quarter of 2016 as set out below for your information.

I. Major operating information

1. Calculated according to business segments

Business segment		October to December 2016		Aggregate amount for 2016		
		Number of newly-signed projects	Value of newly-signed contracts (RMB'00,000,000)	Number of newly-signed projects	Value of newly-signed contracts (RMB'00,000,000)	Increase/decrease over same period last year
Infrastructure construction		1196	3478.4	3812	9827.2	27.8%
Including	Railway	378	1018.4	1218	3340.1	16.9%
	Highway	141	498.6	377	1261.9	40.4%
	Municipal works and others	677	1961.4	2217	5225.2	32.9%
	Including: urban rail transit	/	1018.8	/	2523.3	79.0%
Survey, design and consulting services		N/A	36	N/A	155.6	1.2%
Engineering equipment and component manufacturing		N/A	75.7	N/A	260.7	6.9%
Property development		N/A	96.4	N/A	291.9	8.4%
Other businesses		N/A	1401.2	N/A	1814.6	49.4%
Total		/	5087.7	/	12350.0	29.0%

2. Calculated according to regions

Region	Value of newly-signed contracts (RMB'00,000,000)	Increase/ decrease over same period last year
Domestic	11324.9	27.5%
Overseas	1025.1	49.6%
Total	12350.0	29.0%

Major operating information on property development is set out below:

	October to December 2016	Aggregate amount for 2016	
	Area/value	Area/value	Increase/ decrease over same period last year
Newly acquired land reserve ('0,000 m ²)	151.37	176.19	87.9%
Area that has commenced construction (‘0,000 m ²)	167	336	48.9%
Area that has completed construction (‘0,000 m ²)	120	318	0.7%
Contract area (‘0,000 m ²)	102	303	10.8%
Contract value (RMB'00,000,000)	96.4	291.9	8.4%

Notes:

- 1. The “value of new contracts” for property development represents the value of the property sales contracts signed by the Company.*
- 2. The above operating indicators and data are preliminary statistics and for reference only, and may vary from the data disclosed in the periodic reports due to various uncertainties.*

II. Progress of material projects signed but not yet implemented

The Company currently does not have any material projects signed but not yet implemented.

Notice is hereby given.

The Board of Directors of
China Railway Group Limited
25 January 2017