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ARTINI
ARTINI CHINA CO. LTD.
雅天妮中國有限公司
(Incorporated in Bermuda with limited liability)
(Stock Code: 789)

**COMPLETION OF PLACING OF NEW SHARES
UNDER GENERAL MANDATE**

Reference is made to the announcement (the “**Announcement**”) issued by Artini China Co. Ltd. (the “**Company**”) dated 26 January 2017 in relation to the Placing of up to 510,000,000 Placing Shares under the General Mandate. Unless otherwise defined, capitalized terms shall have the same meaning as those defined in the Announcement.

COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions of the Placing have been fulfilled and completion took place on 16 February 2017. A total of 510,000,000 Placing Shares have been successfully placed to not less than six Placees at the Placing Price of HK\$0.08 per Placing Share.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Placees and their respective ultimate beneficial owners are Independent Third Parties, and none of the Placees has become a substantial shareholder (as defined in the Listing Rules) of the Company immediately after the completion.

The net proceeds from the Placing, after the deduction of the placing commission and other related expenses, are approximately HK\$39.7 million, representing a net issue price of approximately HK\$0.078 per Placing Share. The Directors intend to apply the net proceeds of the Placing as to approximately HK\$27.8 million (or 70% of the net proceeds from the Placing) for development of such software applications and/or mobile gaming applications, and/or acquire related technological company that will reinforce the Group's e-commerce sales and until so utilised, the Directors intend to deposit such proceeds with authorised financial institutions. Approximately HK\$11.9 million (or 30% of the net proceeds from the Placing) will be use as marketing and promotion for the mobile gaming applications.

SHAREHOLDING STRUCTURE OF THE COMPANY

The 510,000,000 Placing Shares represents (i) 10.18% of the entire issued share capital of the Company immediately before the Completion; and (ii) approximately 9.24% of the entire issued share capital of the Company immediately after the Completion.

Set out below is the shareholding structure of the Company immediately before and after the Completion:

	Immediately before the Completion		Immediately after the Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Controlling Shareholder				
Walifax Investments Limited (Note 1)	3,525,267,988	70.37	3,525,267,988	63.87
Mr. Tse Hoi Chau (Note 2)	14,824,000	0.29	14,824,000	0.27
Sub-total	<hr/> 3,540,091,988	70.66	<hr/> 3,540,091,988	64.14
Public				
Places	--	--	510,000,000	9.24
Other Public Shareholders	1,469,748,656	29.34	1,469,748,656	26.62
Total	<hr/> <hr/> 5,009,840,644	100.00	<hr/> <hr/> 5,519,840,644	100.00

Notes:

1. Walifax Investments Limited is wholly owned by Mr. Tse Hoi Chau.
2. Mr. Tse Hoi Chau is an executive Director, chairman and chief executive officer of the Company.

By order of the Board
Artini China Co. Ltd.
Tse Hoi Chau
Chairman

Hong Kong, 16 February 2017

As at the date of this announcement, the executive Directors are Mr. Tse Hoi Chau (Chairman), Mr. Lin Shao Hua, Mr. Leung Yiu Cho and Ms. Yu Zhonglian; and the independent non-executive Directors are Mr. Lau Fai Lawrence, Mr. Lau Yiu Kit and Mr. Zheng Zhaohui.