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ENERGY INTERNATIONAL INVESTMENTS HOLDINGS LIMITED
能源國際投資控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 353)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the “EGM”) of Energy International Investments Holding Limited (the “Company”) will be held at 2/F, 35-45B Bonham Strand, Sheung Wan, Hong Kong on Tuesday, 7 March 2017 at 3:00 p.m. for the purpose of considering and, if thought fit, passing with or without amendments, the following resolutions as ordinary resolutions:

ORDINARY RESOLUTIONS

1. “**THAT** the sale and purchase agreement dated 30 December 2015 (a copy of which being produced to the meeting marked “A” and initialed by the chairman of the meeting for the purpose of identification), as amended and modified by the first supplemental sale and purchase agreement dated 29 March 2016 (a copy of which being produced to the meeting marked “B” and initialed by the chairman of the meeting for the purpose of identification) and the second supplemental sale and purchase agreement dated 12 October 2016 (a copy of which being produced to the meeting marked “C” and initialed by the chairman of the meeting for the purpose of identification), in each case entered into between Colour Sail Limited (the “**Purchaser**”), Mr. Dai Jiapeng and Ms. Song Liyan (as the Purchaser’s guarantors) and Precious New Limited (the “**Vendor**”, a wholly-owned subsidiary of the Company) in relation to the disposal by the Vendor to the Purchaser of the entire issued share capital of Sunlight Rise Limited together with the Sale Loan (as defined in the Company’s circular dated 17 February 2017) on and subject to the terms and conditions thereof, and the transactions contemplated thereunder, be and are hereby approved, confirmed and ratified, and that the directors of the Company (the “**Directors**”) be and are hereby authorised to take all actions, sign all documents (including under seal, if necessary) and agree to and make such variations, amendments or waivers of any matters in relation thereto, as the Directors may consider necessary, desirable or expedient.”

2. “**THAT** the lease agreement dated 24 October 2016 (a copy of which being produced to the meeting marked “D” and initialed by the chairman of the meeting for the purpose of identification) entered into between Shandong Shundong Port Services Company Limited* (山東順東港務有限公司) (“**Shundong Port**”, an indirect 51%-owned subsidiary of the Company) (as lessor) and Dongying Haike Ruilin Chemical Co., Ltd.* (東營市海科瑞林化工有限公司) (the “**Lessee**”) in relation to the grant of lease by Shundong Port to the Lessee in respect of the Port and Storage Facilities (as defined in the Company’s circular dated 17 February 2017) on and subject to the terms and conditions thereof, and the transactions contemplated thereunder, be and are hereby approved, confirmed and ratified, and that the Directors be and are hereby authorised to take all actions, sign all documents (including under seal, if necessary) and agree to and make such variations, amendments or waivers of any matters in relation thereto, as the Directors may consider necessary, desirable or expedient.”

Yours faithfully,
By order of the Board
Energy International Investments Holdings Limited
Chan Wai Cheung Admiral
Executive Director

Hong Kong, 17 February 2017

Registered office:

Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

*Head office and principal place of
business in Hong Kong:*

Unit 1508, 15/F
The Center
99 Queen’s Road Central
Hong Kong

Notes:

1. Any member entitled to attend and vote at the above meeting is entitled to appoint one or more than one proxy to attend and to vote in his stead in accordance with the memorandum and articles of association of the Company. A proxy need not to be a member of the Company.
2. Whether there are joint registered holders of any share, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at the meeting personally or by proxy, then one of the said holders so present whose name stands first on the register of members of the Company in respect of such share shall alone be entitled to vote in respect thereof.
3. To be valid, the form of proxy and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power of attorney or authority must be deposited at the Company’s branch share registrar in Hong Kong, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, not less than 48 hours before the time for holding the above meeting or any adjournment thereof.
4. Delivery of a form of proxy shall not preclude a member from attending and voting in person at the above meeting and in such event, the form of proxy shall be deemed to be revoked.
5. The voting on the resolution to be conducted at the above meeting shall be taken by way of poll.

As at the date of this notice, the executive Directors are Ms. Wang Meiyang, Mr. Chan Wai Cheung Admiral, Ms. Jin Yuping and Mr. Lan Yongqiang; and the independent non-executive Directors are Mr. Lee Hoi Yan, Mr. Wang Jinghua and Mr. Fung Nam Shan.

* *For identification purpose only*