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Midland IC&I Limited
美聯工商舖有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 459)

**DESPATCH OF CIRCULAR AND
CLOSURE OF REGISTER OF MEMBERS**

DESPATCH OF CIRCULAR

Reference is made to the announcements issued by Midland IC&I Limited (the “Company”) dated 10 January 2017, 2 February 2017 and 13 February 2017, and the circular (the “Circular”) and the notice of EGM (the “EGM Notice”) of the Company dated 17 February 2017. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board announces that the Circular containing, among other things, (i) further information on the Acquisition Agreement (and the transactions contemplated thereunder); (ii) the accountant’s report on the Target Company; (iii) the unaudited pro forma financial information of the Enlarged Group; (iv) the valuation report on the Property; (v) the recommendation of the Independent Board Committee; (vi) the advice of the Independent Financial Adviser regarding the terms of the Acquisition Agreement (and the transactions contemplated thereunder); (vii) other information as required to be contained in the Circular under the Listing Rules; and (viii) the EGM Notice and a form of proxy of the Company, will be despatched to the Shareholders on 17 February 2017.

The EGM will be held at Rooms 2505-8, 25th Floor, World-Wide House, 19 Des Voeux Road Central, Hong Kong on Monday, 6 March 2017, at 11:00 a.m., details of which are set out in the EGM Notice and the Circular.

CLOSURE OF REGISTER OF MEMBERS

The register of members of the Company will be closed on 6 March 2017, on which no transfer of shares will be registered. To be eligible to attend and vote at the EGM, all properly completed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong branch share registrar and transfer office, Tricor Tengis Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong for registration not later than 4:30 p.m. on 3 March 2017.

* *For identification purposes only*

Shareholders are advised to review the Circular carefully and in particular the letter of recommendation from the Independent Board Committee and the letter of advice from the Independent Financial Adviser contained in the Circular before making any voting decision at the EGM.

Completion is conditional upon the fulfillment (or waiver, where applicable) of the conditions precedent as set out in the Circular. Accordingly, the Acquisition may or may not proceed. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company and are recommended to consult their professional advisers if they are in any doubt about their position or as to the actions that they should take.

By Order of the Board
Midland IC&I Limited
MUI Ngar May, Joel
Company Secretary

Hong Kong, 16 February 2017

As at the date of this announcement, the Board comprises eight Directors, of which two are executive Directors, namely Ms. WONG Ching Yi, Angela and Mr. WONG Hon Shing, Daniel; three are non-executive Directors, namely Mr. KAN Chung Nin, Tony, Ms. TANG Mei Lai, Metty and Mr. TSANG Link Carl, Brian (with Mr. CHU Kuo Fai, Gordon as his alternate); and three are independent non-executive Directors, namely Mr. YING Wing Cheung, William, Mr. SHA Pau, Eric and Mr. HO Kwan Tat, Ted.