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Enerchina Holdings Limited

威華達控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 622)

RIGHTS ISSUE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY TWO SHARES HELD ON THE RECORD DATE

EXTENSION OF LONG STOP DATE IN RELATION TO THE UNDERWRITING AGREEMENT

Reference is made to the respective announcements of Enerchina Holdings Limited (the “Company”) dated 30 November 2016, 11 January 2017 and 14 February 2017 (the “Announcements”) in relation to the proposed rights issue of the Company on the basis of one Rights Share for every two Shares held on the Record Date (the “Rights Issue”). Unless provided otherwise, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

According to revised expected timetable stated in the announcement of 14 February 2017, the latest time to terminate the Underwriting Agreement and for the Rights Issue to become unconditional is scheduled on 7 March 2017. In this respect, the Company and the Underwriter have entered into a supplemental agreement on 16 February 2017 (after trading hours) to extend the long stop date from 28 February 2017 to 31 March 2017 or such other date as the Company and the Underwriting may agree in writing. The Board considers the extension of long stop date is in the interests of the Company and the Shareholders as a whole. Save and except for the aforesaid amendments, the Agreement shall continue to remain in full force and effect.

* For identification purposes only

Shareholders and potential investors are advised to exercise caution when dealing in the Shares and, if they are in any doubt about their position, they should consult their professional adviser(s).

By order of the Board
Enerchina Holdings Limited
Sam Nickolas David Hing Cheong
Chief Executive Officer and Executive Director

Hong Kong, 16 February 2017

As at the date of this announcement, the Board comprises the following directors:

Executive Directors:

Mr. Chen Wei (*Chairman*)
Mr. Chow Chi Wah Vincent
Mr. Sam Nickolas David Hing Cheong
(*Chief Executive Officer*)
Mr. Tang Yui Man Francis

Independent Non-Executive Directors:

Mr. Cheung Wing Ping
Mr. Chui Kark Ming
Mr. Ma Ka Ki