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Tsui Wah Holdings Limited

翠華控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1314)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Tsui Wah Holdings Limited (the “**Company**”) dated 26 January 2017 (the “**Announcement**”) in relation to, among other things, the discloseable and connected transaction under the Acquisition Agreement. Unless otherwise defined, capitalised terms used in this announcement shall have the same respective meanings as those defined in the Announcement.

As stated in the Announcement, a circular (the “**Circular**”) containing, among other things, the particulars of the Acquisition Agreement, a letter from the Independent Board Committee, a letter from the Independent Financial Adviser, a property valuation report and a notice of the EGM would be despatched to the Shareholders in accordance with the Listing Rules on or before 17 February 2017.

As additional time is required to prepare and finalise the information to be included in the Circular, it is expected that the Circular will be despatched as soon as practicable and not later than 17 March 2017.

By Order of the Board
Tsui Wah Holdings Limited
Kwok Siu Man
Company Secretary

Hong Kong, 16 February 2017

As at the date of this announcement, the Board comprises the following members: (a) as executive directors, Mr. LEE Yuen Hong, Mr. CHEUNG Yu To and Mr. LEE Tsz Kin Kenji; (b) as non-executive directors, Mr. WONG Chi Kin, Mr. CHENG Chung Fan and Mr. CHENG Yu Sang; and (c) as independent non-executive directors, Mr. GOH Choo Hwee, Mr. YIM Kwok Man and Mr. TANG Man Tsz.