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南京三寶科技股份有限公司
NANJING SAMPLE TECHNOLOGY CO.,LTD.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1708)

**ANNOUNCEMENT
IN RELATION TO
RECEIVING GUIDANCE FOR THE PROPOSED
INITIAL PUBLIC OFFERING OF A SHARES**

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Nanjing Sample Technology Company Limited (the “**Company**”) proposes an initial public offering and listing of A Shares (the “**Proposed A Share Issue**”) in China, and has recently received a notice from the Jiangsu regulatory bureau under the supervision of China Securities Regulatory Commission, confirming the guidance record date regarding the Company’s initial public offering and listing of A shares by Huatai United Securities Co., Ltd..

Shareholders of the Company should note that the Proposed A Share Issue may or may not proceed as it is dependent on a number of conditions and factors and the formal approval by the appropriate regulators cannot be assured. In the event that the Proposed A Share Issue proceeds and should any of the transaction(s) contemplated under the Proposed A Share Issue requires the Company to comply with any report, shareholders’ approval and other requirements under the Listing Rules and any applicable laws and regulations, the Company will comply with the relevant requirements as and when appropriate. Further announcements will be made when appropriate in connection with the Proposed A Share Issue.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Nanjing Sample Technology Co., Limited*
Sha Min
Chairman

16 February 2017
Nanjing, the PRC

As at the date hereof, the executive Directors are Mr. Sha Min (Chairman), Mr. Chang Yong, Mr. Zhu Xiang; the non-executive Director is Mr. Ma Jun and the independent non-executive Directors are Mr. Shum Shing Kei, Mr. Geng Nai Fan and Mr. Hu Hanhui.

* *For identification purpose only*