

## **DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES**

### **For applications under WHITE Application Forms and/or BLUE Application Forms**

Applicants who have applied for 1,000,000 or more Public Offer Shares under **WHITE** Application Forms or 1,000,000 or more Reserved Shares under **BLUE** Application Forms, and have provided all information required by the relevant Application Forms, may collect their refund cheque(s) and/or share certificate(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 17 February 2017 or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their refund cheque(s) and/or share certificate(s) personally within the time specified for collection, their refund cheque(s) and/or share certificate(s) will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares under **WHITE** Application Forms or less than 1,000,000 Reserved Shares under **BLUE** Application Forms, and have provided all information required by the relevant Application Forms, will have their refund cheque(s) and/or share certificate(s) sent to their addresses on the relevant Application Forms on Friday, 17 February 2017, by ordinary post and at their own risk.

### **For applications through the HK eIPO White Form**

Wholly or partially successful applicants who have applied for 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service may collect their share certificate(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 17 February 2017 or such other date as notified by the Company in the Newspapers. If such applicants do not collect their share certificate(s) personally within the time specified for collection, and for applicants who have applied for less than 1,000,000 Public Offer Shares through the **HK eIPO White Form** service, their share certificate(s) will be sent to the address specified in their application instructions on Friday, 17 February 2017 by ordinary post at their own risk.

For applicants using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. For applicants using the **HK eIPO White Form** service and who have paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions in the form of refund cheque(s) by ordinary post at their own risk.

**For applications using YELLOW Application Forms and/or via electronic application instructions to HKSCC**

Wholly or partially successful applicants using **YELLOW** Application Forms or who gave **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their designated CCASS Participant's stock account or their CCASS Investor Participant stock account as stated in their applications on Friday, 17 February 2017 or on any other date determined by HKSCC or HKSCC Nominees.

For applicants who have applied for 1,000,000 or more Public Offer Shares under **YELLOW** Application Forms, they may collect their refund cheque(s) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Friday, 17 February 2017 or such other date as notified by the Company in the Newspapers. Individual applicants eligible for personal collection must not authorise any other person to collect for them. For corporate applicants which are eligible for personal collection, their authorised representative(s) must bear a letter of authorisation from such corporation(s) stamped with such corporation's chop. Both individuals and authorised representatives must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If such applicants do not collect their refund cheque(s) personally within the time specified for collection, they will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

For applicants who have applied for less than 1,000,000 Public Offer Shares under **YELLOW** Application Forms, they will have their refund cheque(s) sent to their address on the relevant Application Forms on Friday, 17 February 2017 by ordinary post and at their own risk.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.

Refund of application monies in respect of wholly or partially unsuccessful applications to applicants who gave **electronic application instructions** to HKSCC will be credited to their designated bank account or the designated bank account of their broker or custodian on Friday, 17 February 2017. Applicants applying as a CCASS Investor Participant should check the announcement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Friday, 17 February 2017 or any other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant giving **electronic application instructions** to HKSCC may also check the amount of their refund monies via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Friday, 17 February 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the amount of the refund monies credited to their designated bank account.

## **PUBLIC FLOAT**

Immediately following the completion of the Share Offer and before any exercise of the Over-allotment Option, 25% of the total issued share capital of the Company will be held by the public. The Directors confirm that the number of Shares to be held by the public will satisfy the minimum percentage prescribed under Rule 8.08 of the Listing Rules.

## **COMMENCEMENT OF DEALINGS**

No temporary document of title will be issued in respect of the Shares. No receipt will be issued for sums paid on applications. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. on Monday, 20 February 2017, provided that (i) the Share Offer has become unconditional in all respects; and (ii) neither the Public Offer Underwriting Agreement nor the Placing Underwriting Agreement has been terminated in accordance with its terms before 8:00 a.m. on Monday, 20 February 2017. For further information, please refer to the sub-section headed "Underwriting — Public Offer Underwriting Arrangements — Public Offer — Grounds for termination" in the Prospectus.

Assuming that the Share Offer becomes unconditional at or before 8:00 a.m. on Monday, 20 February 2017 (Hong Kong time), dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 20 February 2017 (Hong Kong time). The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Shares is 1627.

By Order of the Board of Directors  
**Able Engineering Holdings Limited**  
**Ngai Chun Hung**  
*Chairman*

Hong Kong, 17 February 2017

*As at the date of this announcement, the Board of Directors of the Company comprises Mr. Ngai Chun Hung, Mr. Ip Yik Nam, Mr. Yau Kwok Fai, Mr. Yam Kui Hung, Mr. Lau Chi Fai Daniel and Mr. Cheung Ho Yuen as executive Directors; Dr. Li Yok Sheung, Ms. Mak Suk Hing and Ms. Leung Yuen Shan Maisy as independent non-executive Directors.*

*Please also refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).*