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Goldpac Group Limited

金邦達寶嘉控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 3315)

VOLUNTARY ANNOUNCEMENT

ACQUISITION OF LAND USE RIGHT IN ZHUHAI CITY, GUANGDONG PROVINCE

This announcement is made by Goldpac Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to keep shareholders and potential investors of the Company informed of the Group’s latest business development.

ACQUISITION OF THE LAND PARCEL

The board of directors (the “**Board**”) of the Company is pleased to announce that, on 17 February 2017, Goldpac Limited, a direct wholly-owned subsidiary of the Company, settled the remaining balance of the consideration, the aggregate amount of which is RMB26,669,442, for the acquisition (the “**Acquisition**”) of the land use right of a parcel of land (the “**Land Parcel**”) situated in Zhuhai City, Guangdong Province, the People’s Republic of China (the “**PRC**”).

Situated in the west of Goldpac Tech Park, where the operation of the Group is located, the Land Parcel covers an area of approximately 20,999.56 square meters with a land use right of 50 years. The permitted land use of the Land Parcel is new industry related use (新型產業用地). The Land Parcel was put up for auction (listing-for-sale) (掛牌出讓) by 珠海市國土資源局 (Bureau of Land and Resources of Zhuhai City*) (“**Zhuhai Land Bureau**”) and Goldpac Limited won the bidding in respect of the land use right of the Land Parcel through the auction (listing-for-sale) process. The consideration for the Acquisition was arrived at as a result of

successful bid by Goldpac Limited in the auction (listing-for-sale) process. In deciding to submit a bid at the price of RMB26,669,442, Goldpac Limited took into account the minimum bid price, land price in the surrounding areas and current property market conditions. The payment of the consideration for the Acquisition has been funded by the Group with internal resources.

As a globally-leading secure payment total solution provider, the Group offers embedded software and secure payment products, platform and service to clients worldwide. In view of the location and the permitted land use of the Land Parcel, the Group considers that the acquisition of the Land Parcel, where the Group will construct a Fintech and data service center, is in line with the business development strategy and plan of the Group in combining new Fintech and IoT (Internet of Things) technologies to promote the evolution of the global secure payment industry.

IMPLICATIONS UNDER THE LISTING RULES

As none of the applicable percentage ratio(s) (as calculated in accordance with Rule 14.07 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) for the Acquisition exceeds 5%, the Acquisition does not constitute a notifiable transaction of the Company under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board
Goldpac Group Limited
Mr. LU Run Ting
Chairman and Executive Director

Hong Kong, 17 February 2017

As at the date of this announcement, the executive directors of the Company are Mr. Lu Run Ting, Mr. Hou Ping, Mr. Lu Runyi and Mr. Lu Xiaozhong; the non-executive directors of the Company are Mr. Christophe Jacques Pagezy and Mr. Ting Tao I; and the independent non-executive directors of the Company are Mr. Mak Wing Sum Alvin, Mr. Zhu Lijun and Mr. Liu John Jianhua.

* *For identification purposes only*