



SHANGHAI ELECTRIC GROUP COMPANY LIMITED

上海電氣集團股份有限公司

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02727)

Reply Slip for the Extraordinary General Meeting

to be held on Monday, 10 April 2017

To: Shanghai Electric Group Company Limited (the "Company")

I/We ^(Note 1) _____
of _____
being the registered holder(s) of ^(Note 2) _____ H shares of RMB1.00 each in the share capital of the Company hereby inform the Company that I/we intend to attend the extraordinary general meeting of the Company to be held at 9:00 a.m. on Monday, 10 April 2017 at Xingyuan Hall, 3/F, B Block, Ramada Plaza Shanghai Caohejing, No. 509 Caobao Road, Shanghai, the PRC or to appoint proxy to attend on my/our behalf.

Date: _____ 201__

Signature(s): _____

Notes:

1. Please insert full name(s) and address(es) as shown in the register of members in **BLOCK CAPITALS**.
2. The completed and signed reply slip should be deposited at Computershare Hong Kong Investor Services Limited for holders of H shares of the Company on or before Tuesday, 21 March 2017. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong.

** For identification purpose only*