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ADDCHANCE HOLDINGS LIMITED

互益集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 3344)

FURTHER DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Addchance Holdings Limited (the “**Company**”) dated 6 January 2017, in respect of, among others, the First Subscription, the Whitewash Waiver and Specific Mandate (the “**Announcement**”) and the announcement of the Company dated 27 January 2017 in relation to the delay in despatch of circular. Capitalised terms used herein shall have same meanings as those defined in the Announcement unless otherwise defined herein.

Pursuant to Rule 8.2 of the Takeovers Code, a circular containing, among others, (i) further details of the First Subscription and the Whitewash Waiver; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the First Subscription, the Whitewash Waiver and Specific Mandate; (iii) the letter of advice from the independent financial adviser (“**Independent Financial Adviser**”) to the Independent Board Committee and the Independent Shareholders in relation to the First Subscription, the Whitewash Waiver and Specific Mandate; and (iv) a notice convening the EGM (the “**Circular**”), is required to be despatched to the Shareholders within 21 days from the date of the Announcement, which is on or before 27 January 2017. The Executive granted its consent and extended the latest time for despatch of the Circular to no later than 17 February 2017.

As additional time is required for the Company to finalise certain information to be included in the Circular, including but not limited to the financial information of the Group and the letter from the Independent Financial Adviser, the Company expects that the despatch of the Circular will be delayed to a date on or before 28 February 2017.

An application has been made by the Company to the Executive for consent to the extension of the latest date for despatching the Circular from 17 February 2017 to 28 February 2017 and the Executive has indicated that it is minded to grant such consent.

By order of the Board
Addchance Holdings Limited
Lo Ping
Executive Director

Hong Kong, 17 February 2017

As at the date of this announcement, the Board comprises (i) Mr. Cheung Tat Chung (Chief Executive Officer), Mr. Lo Ping and Mr. Zheng Jun as executive Directors; (ii) Mr. Chui Chi Yun, Robert and Mr. Zhao Xu as non-executive Directors; and (iii) Mr. Chan Shu Kin, Dr. Tse Kwok Sang and Mr. Chiu Wai Piu as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.