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**Tomson Group**

## **RIVERA (HOLDINGS) LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 281)**

### **POSITIVE PROFIT ALERT**

This announcement is made by the Company under Part XIVA of the SFO and pursuant to Rule 13.09(2)(a) of the Listing Rules.

The Board wishes to inform Shareholders and potential investors that based on a preliminary assessment, the Group is expected to record a substantial increase of approximately 75% in its consolidated profit after tax for the year ended 31st December, 2016 as compared with that of HK\$175 million for the corresponding period in 2015.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

This announcement is made by Rivera (Holdings) Limited (the “**Company**”, and when together with its subsidiaries, the “**Group**”) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) (“**SFO**”) and pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors of the Company (the “**Board**”) wishes to inform shareholders of the Company (the “**Shareholders**”) and potential investors that the Group is expected to record a substantial increase of approximately 75% in its consolidated profit after tax for the year ended 31st December, 2016 as compared with that of HK\$175 million for the corresponding period in 2015.

The expected increase in the results of the Group for the year under review is mainly attributable to a significant gain generated from both realization of the trading securities held by the Group and dividend receipts from its securities investments. In addition, the Group is expected to record a rise in the Group’s share of profit of an associate which could recognize sale proceeds from its residential development project in Fengxian District, Shanghai upon completion and delivery of units sold to buyers in stages from December 2016.

As the Company is still in the process of finalizing the annual results of the Group for the year ended 31st December, 2016, the information contained in this announcement is only based on a preliminary assessment by the Company with reference to the information currently available and the consolidated management accounts of the Group, which have neither been confirmed nor audited by the Company's auditor. Details of the audited consolidated annual results of the Group for the year ended 31st December, 2016 are expected to be announced by the Company in mid-March 2017.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.**

By Order of the Board of  
**RIVERA (HOLDINGS) LIMITED**  
**Hsu Feng**  
*Executive Director*

Hong Kong, 17th February, 2017

*As at the date of this announcement, there are nine members of the Board comprising a non-executive Chairman who is Mr Ge Peijian; four executive directors who are Madam Hsu Feng, Mr Albert Tong, Mr Wang Fahua and Madam Fan Suxia; one non-executive director who is Mr Sung Tze-Chun; and three independent non-executive directors who are Mr Liang Jung-chi, Mr Zhang Hong Bin and Mr Sit Hing Kwok.*