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DONGJIANG ENVIRONMENTAL COMPANY LIMITED*

東江環保股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00895)

INDICATIVE ANNOUNCEMENT REGARDING THE CONVENING OF THE FIRST EXTRAORDINARY GENERAL MEETING IN 2017

This announcement is made pursuant to the Articles of Association (the “**Articles**”) of Dongjiang Environmental Company Limited* (the “**Company**”).

References are made to the notice of the Company dated 17 January 2017 the circular of the Company dated 17 January 2017 (the “**Circular**”) in relation to, among other things, the notice of the first extraordinary general meeting of the Company in 2017 (the “**EGM**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as defined in the documents mentioned above.

In accordance with Article 78 of the Articles, the Company may, on the basis of the written replies received twenty (20) days before the holding of the general meeting, calculate the number of shares with voting rights represented by the shareholders who have indicated that they would attend the meeting. If the number of shares with voting rights represented by the shareholders who have indicated that they would attend the general meeting is more than one-half (1/2) of the aggregate number of the shares with voting rights of the Company, the Company may hold a general meeting; if not, the Company shall, within five (5) days, inform the Shareholders in the form of announcement the proposed matters, date and place of the meeting; after such announcement, the Company may hold the general meeting. Details of the convening of EGM are set out as follows:

NOTICE IS HEREBY GIVEN that the EGM will be held at 11th Floor, Dongjiang Environmental Building, No. 9 Langshan Road, Nanshan District, Shenzhen, the People's Republic of China (the “**PRC**”) at 2:00 p.m. on Tuesday, 7 March 2017 for the purpose of considering, and if thought fit, passing the following resolutions:

ORDINARY RESOLUTIONS

1. To consider and approve the 2017 contemplated routine related transactions
2. To consider and approve the signing of the Financial Services Agreement and Related Transactions
3. To consider and approve the revision of the Remuneration Scheme for the Chairman

By order of the Board

Dongjiang Environmental Company Limited*
Liu Ren
Chairman

Shenzhen, the PRC, 17 February 2017

Note:

- a) For the purpose of identification of shareholders who are qualified to attend and vote at the EGM, the register of members of H shares of the Company is closed from Friday, 3 February 2017 to Tuesday, 7 March 2017 (both days inclusive) during which period no transfer of shares can be effected. In order to be entitled to attend and vote at the EGM, all transfer document accompanied by the relevant share certificates must be lodged with the Company's H share registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong (for holders of H shares) not later than 4:30 p.m. on Thursday, 2 February 2017.
- b) Holders of H shares whose names appear on the register of members of H shares of the Company at 4:30 p.m. on Thursday, 2 February 2017 are entitled to attend and vote at the EGM.
- c) Holders of shares may appoint one or more proxies to attend and, in the event of a poll, vote on their behalves at the EGM. A proxy needs not be a member of the Company.
- d) In the case of a joint holding, the form of proxy and the supplementary form of proxy may be signed by any joint holder, but if more than one joint holder is present at the meeting, whether in person or by proxy, that one of the joint holders whose name stands first on the registers of members of the Company in respect of the relevant joint holding shall alone be entitled to vote in respect thereof.
- e) In order to be valid, the form of proxy and the supplementary form of proxy must be deposited by hand or post to the Company's H share registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong (for holders of H shares) not less than 24 hours before the time for holding the AGM. If the proxy form is signed by a person under a power of attorney or other authority, a notarially certified copy of that power of attorney or authority shall be deposited at the same time as mentioned in the form of proxy.
- f) Shareholders and their proxies should produce identity proof when attending the EGM.
- g) The EGM is not expected to last for half day. Shareholders and their proxies shall be responsible for their own travelling and accommodation expenses for attending the EGM.

As at the date of this announcement, the Board of Directors of the Company comprises three executive Directors, being Mr. Liu Ren, Mr. Chen Shu Sheng and Mr. Li Yong Peng; three non-executive Directors, being Mr. Liu Boren, Mr. Deng Qian and Mr. Huang Yiming; and three independent non-executive Directors, being Mr. Wong Hin Wing, Mr. Qu Jiu Hui and Mr. Zhu Zhengfu.

** For identification purpose only*