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四川成渝高速公路股份有限公司
Sichuan Expressway Company Limited*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 00107)

INSIDE INFORMATION
AND
SUSPENSION OF A SHARES TRADING
AND
CONTINUATION OF H SHARES TRADING

This announcement is made by Sichuan Expressway Company Limited* (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

SUSPENSION OF A SHARES TRADING

As the Company is in the process of contemplating a proposed non-public issuance of shares which consists of significant uncertainties, the Company has requested to suspend the trading in A shares of the Company listed on the Shanghai Stock Exchange (the “**SSE**”) from 20 February 2017 in order to ensure fair information disclosure, protect the interest of investors and avoid material fluctuations of the share price.

The Company will proactively carry out the relevant works for the non-public issuances of shares pursuant to the relevant provisions of the “Measures Governing the Issue of Securities by Listed Companies (《上市公司證券發行管理辦法》)”, the “Implementation Rules for the Non-public Issuance of Shares by Listed Companies (《上市公司非公開發行股票實施細則》)”, the “Rules Governing the Listing of Shares on the Shanghai Stock Exchange (《上海證券交易所股票上市規則》)” and the “Business Guide of Suspension and Resumption of Trading for Planning of Material Matters of Listed Companies on the Shanghai Stock Exchange (《上海證券交易所上市公司籌劃重大事項停復牌業務指引》)”. The trading of the A shares will be resumed within ten trading days (inclusive of the day of suspension of trading) from the date of suspension of trading of A shares and the Company will make further announcement in this regard.

The designated media for disclosure of information in respect of the A shares of the Company are the China Securities Journal, Shanghai Securities Journal and the website of the Shanghai Stock Exchange. Investors are advised to be aware of the risks involved.

CONTINUATION OF H SHARES TRADING

During the suspension of A shares trading period, the trading of H shares of the Company on The Stock Exchange of Hong Kong Limited shall continue.

By order of the Board
Sichuan Expressway Company Limited*
Zhang Yongnian
Company Secretary

Chengdu, Sichuan, the PRC
17 February 2017

As at the date of this announcement, the Board comprises Mr. Zhou Liming (Chairman), Mr. Gan Yongyi (Vice Chairman) and Mr. Luo Maoquan as executive Directors, Mr. Zheng Haijun (Vice Chairman), Mr. Tang Yong, Mr. Huang Bin, Mr. Wang Shuanming and Mr. Ni Shilin as non-executive Directors, Mr. Sun Huibi, Mr. Guo Yuanxi, Mr. Yu Haizong and Madam Liu Lina as independent non-executive Directors.

* *For identification purposes only*