

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



HUAJUN HOLDINGS LIMITED

華君控股有限公司*

(Incorporated in the Bermuda with limited liability)

(Stock Code: 377)

CHANGE OF SHAREHOLDING OF SUBSTANTIAL SHAREHOLDER

Reference is made to the announcement (the “**Announcement**”) of Huajun Holdings Limited (the “**Company**”) dated 25 January 2017 in relation of, among other things, the sale and purchase of the entire issued share capital of HIL (the “**Transaction**”) and the application (the “**Waiver Application**”) for waiver made to the Executive Director of the Corporate Finance Division of the SFC under Rule 26.1 of the Takeovers Code in connection with the change of shareholding structure of HIL. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

SUBSEQUENT EVENTS AFTER THE DATE OF ANNOUNCEMENT

The Board was informed by Mr. Meng and HIL that:

- (i) as at the date of the Announcement, other than the indirect interests in the Company held by Mr. Meng through HIL, Mr. Meng held (i) 383,853,513 Shares directly; (ii) 53,571,429 Shares through a chain of his wholly-owned investment companies, totaling 437,424,942 Shares, representing 7.21% of the entire issued share capital of the Company; and
- (ii) HIL acquired 700,000 Shares on 7 February 2017, as a result of which it holds 65.83% of the entire issued share capital of the Company.

GRANT OF WAIVER

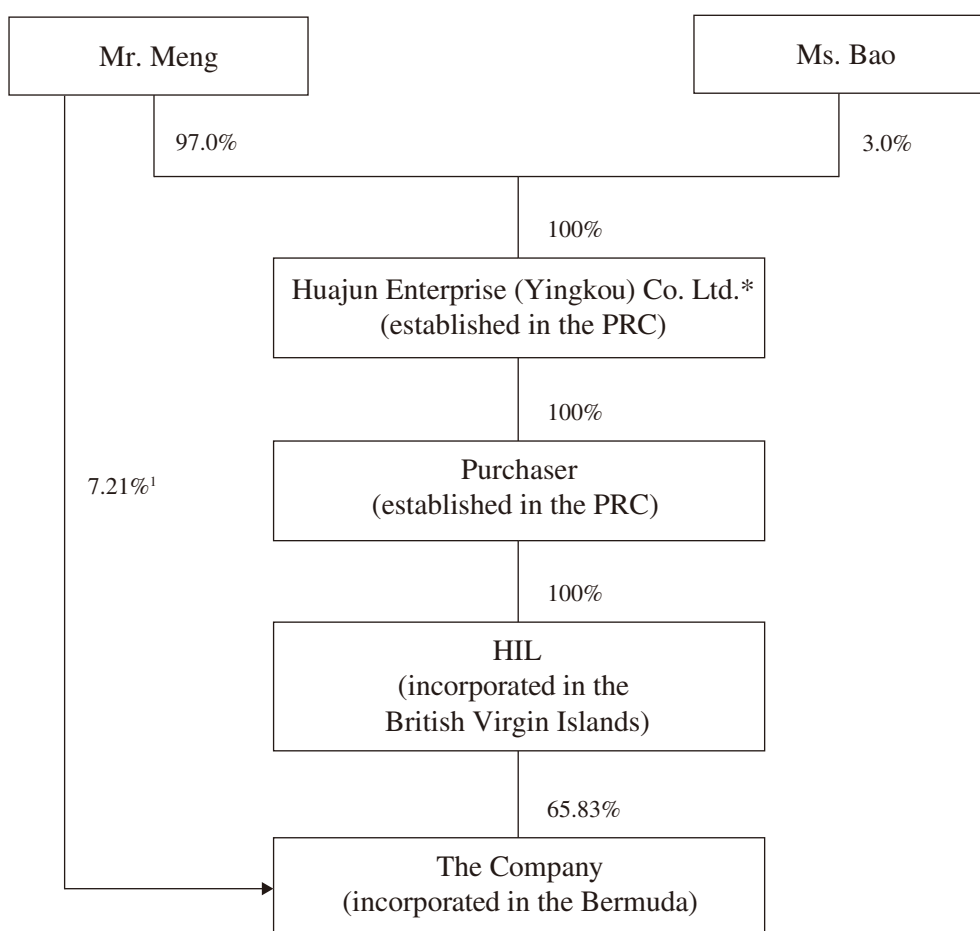
The Board was informed by Huajun Real Estate (Gaoyou) Co., Ltd.* (華君置業(高郵)有限公司), the purchaser in the Transaction, that the waiver from making a general offer for the shares of the Company which may otherwise arise as a result of the Transaction, pursuant to Note 6(a) to Rule 26.1 of the Takeovers Code, has been granted by the Executive Director of the Corporate Finance Division of the SFC on 16 February 2017, in connection with the Transaction.

The completion of the Transaction (the “**Completion**”) is conditional upon, among other things, obtaining the waiver from the Executive Director of the Corporate Finance Division of the SFC. All the conditions have been fulfilled and the Completion has taken place on 17 February 2017.

COMPLETION OF THE TRANSACTION

Upon Completion, HIL is indirectly-owned by Mr. Meng and Ms. Bao as to 97.0% and 3.0%, respectively and HIL remains the substantial shareholder of the Company holding approximately 65.83% of the entire issued share capital of the Company.

The following chart sets out the relevant shareholding structure as at the date of this announcement:



Note:

1. As at the date of this announcement, Mr. Meng held 53,571,429 Shares through a chain of his wholly-owned investment companies and held 383,853,513 Shares directly on his own.

* For identification purposes only

If there is any inconsistency in this announcement between the Chinese and English versions and the English version shall prevail.

By Order of the Board

Wu Jiwei

Chief Executive Officer and Director

Hong Kong, 17 February 2017

As at the date of this announcement, the Board comprises Mr. Meng Guang Bao (Chairman), Mr. Wu Jiwei (Chief Executive Officer) and Mr. Guo Song (Deputy Chief Executive Officer) as executive Directors; and Mr. Zheng Bailin, Mr. Shen Ruolei and Mr. Pun Chi Ping as independent non-executive Directors.