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## **CHINA GREEN (HOLDINGS) LIMITED**

## **中國綠色食品（控股）有限公司**

*(Incorporated in Bermuda with limited liability)*

*(Stock code: 904)*

### **AMENDMENT TO TERMS AND CONDITIONS OF THE NOTES BECOMING EFFECTIVE**

Reference is made to the announcements dated 15 December 2016, 20 January 2017 and 25 January 2017 and the circular dated 4 January 2017 (“**Circular**”) issued by China Green (Holdings) Limited (“**Company**”) in relation to the proposed amendment to terms and conditions of the Notes. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that all the Conditions have been fulfilled and the Proposed Amendments have become effective on 17 February 2017 whereby the restated Notes were issued to the Noteholder pursuant to the terms and conditions of the Modification Deed.

By Order of the Board  
**China Green (Holdings) Limited**  
**Sun Shao Feng**  
*Chairman*

Hong Kong, 17 February 2017

*As at the date of this announcement, the Board comprises two executive Directors, namely Mr. Sun Shao Feng (Chairman and Chief Executive Officer) and Mr. Chen Changgai; and four independent non-executive Directors, namely Mr. Wei Xiongwen, Mr. Hu Ji Rong, Mr. Zeng Shaoxiao and Ms. Yu Xiao Min.*