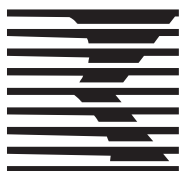


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ROAD KING INFRASTRUCTURE LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1098)

COMPLETION OF THE ISSUANCE OF US\$300 MILLION 7.95% SENIOR GUARANTEED PERPETUAL CAPITAL SECURITIES

Reference is made to the announcements of Road King Infrastructure Limited dated 13 February 2017, in relation to, inter alia, the Securities Issue (the "Announcements"). Capitalised terms used in this announcement have the same meaning as those defined in the Announcements.

The Directors are pleased to announce that all conditions precedent to the Subscription Agreement have been fulfilled and that the Securities Issue was completed on 17 February 2017. The Securities are expected to be listed on the SGX-ST on 20 February 2017.

By order of the Board
Road King Infrastructure Limited
Zen Wei Pao, William
Chairman

Hong Kong, 17 February 2017

As at the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Zen Wei Peu, Derek, Ko Yuk Bing and Fong Shiu Leung, Keter as Executive Directors, Messrs. Lam Wai Hon, Patrick, Mou Yong and Dong Fang as Non-executive Directors and Mr. Lau Sai Yung, Dr. Chow Ming Kuen, Joseph, Mr. Tse Chee On, Raymond, Mr. Wong Wai Ho and Mr. Zhang Yongliang as Independent Non-executive Directors.