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## NEPTUNE GROUP LIMITED

### 海王國際集團有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00070)

### ANNUAL GENERAL MEETING HELD ON 17 FEBRUARY 2017 – POLL RESULTS

The Board is pleased to announce that the ordinary resolutions were duly passed by the Shareholders by way of poll at the Annual General Meeting.

Reference is made to the circular of Neptune Group Limited (the “**Company**”) dated 16 January 2017 (the “**Circular**”) accompanying with a notice of the annual general meeting of the Company held on 17 February 2017 (the “**AGM**”). Terms used herein shall have the same meanings as those defined in the Circular unless the context requires otherwise.

The Board is pleased to announce that on 17 February 2017, the Company held the AGM at which all the resolutions as set out in the notice of the AGM dated 16 January 2017 (the “**Notice**”) were duly passed by way of poll. Computershare Hong Kong Investor Services Limited, the Share Registrar of the Company, acted as the scrutineer for the poll at the AGM.

The voting results in respect of all the proposed resolutions at the AGM were as follows:

ORDINARY RESOLUTIONS		No. of Votes (%)	
		FOR	AGAINST
1.	To receive and adopt the audited consolidated financial statements and the reports of the directors and the independent auditors for the year ended 30 June 2016	377,973,284 (97.5216%)	9,605,691 (2.4784%)
2.	(a) To re-elect Mr. Nicholas J. Niglio as executive director	387,279,975 (99.8072%)	748,000 (0.1928%)
	(b) To re-elect Mr. Lin Chuen Chow, Andy as executive director	387,946,975 (99.9791%)	81,000 (0.0209%)
	(c) To re-elect Mr. Yue Fu Wing as independent non-executive director	377,306,284 (97.2369%)	10,721,691 (2.7631%)
3.	To authorise the board of directors to fix directors’ remuneration	387,946,975 (100%)	0 (0%)
4.	To appoint ZHONGHUI ANDA CPA Limited as auditors of the Company and authorise the board of directors to fix their remuneration	388,027,975 (100%)	0 (0%)
5.	To grant a general mandate to the directors to issue, allot and otherwise deal with the Company’s shares	377,387,284 (97.2578%)	10,640,691 (2.7422%)
6.	To grant a general mandate to the directors to repurchase the Company’s shares	387,946,975 (100%)	0 (0%)
7.	To add the nominal amount of the shares repurchased by the Company to the mandate granted to the directors under resolution no. 6	377,328,284 (97.2425%)	10,699,691 (2.7575%)

As at the date of the AGM, the total number of ordinary shares of the Company issued was 692,436,675 shares (the “**Share**”), being the total number of Shares entitling the holders thereof (the “**Shareholders**”) to attend and vote for or against all the resolutions proposed at the AGM.

There were no Shares entitling the Shareholders to attend and abstain from voting in favor pursuant to Rule 13.40 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**the Listing Rules**”). There were no Shareholders that are required under Listing Rules to abstain from voting.

By Order of the Board  
**Neptune Group Limited**  
**Danny Xuda Huang**  
*Chairman & Executive Director*

Hong Kong, 17 February 2017

*As at the date of this announcement, the Board comprises Mr. Danny Xuda Huang, Mr. Nicholas J. Niglio and Mr. Lin Chuen Chow, Andy (all being executive Directors), Mr. Cheung Yat Hung, Alton, Mr. Yue Fu Wing and Mr. Chow Chung Lam, Louis (all being independent non-executive Directors).*