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**CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

## **POSITIVE PROFIT ALERT**

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board wishes to inform the Shareholders and the potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2016, the Group is expected that the consolidated profit attributable to the Shareholders for the Year would increase by not less than 60% as compared with that of the year ended 31 December 2015.

**Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.**

This announcement is made by China Aircraft Leasing Group Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors that, based on the preliminary review of the unaudited consolidated management accounts of the Group for the year ended 31 December 2016 (the “**Year**”), the Group is expected that the consolidated profit attributable to the Shareholders for the Year would increase by not less than 60% as compared with that of the year ended 31 December 2015.

The expected increase is mainly attributable to increase in lease income which is resulted from continued expansion of the scale of aircraft leasing business and the gain from disposal of finance lease receivables.

The Company is still in the process of preparing and finalizing its consolidated annual results of the Group for the Year. The information contained in this announcement is only a preliminary assessment by the Board with reference to its draft unaudited consolidated management accounts for the Year, which has not been audited by the Company's auditor, and the information currently available to the Board, which may be subject to further adjustments after internal review by the audit committee of the Company and the Board. The annual results of the Group for the Year are expected to be announced by the Company in March 2017. Therefore, the actual consolidated annual results of the Group for the Year may differ from the information set out in this announcement.

**Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.**

By order of the Board

**China Aircraft Leasing Group Holdings Limited**

**POON HO MAN**

*Executive Director and*

*Chief Executive Officer*

Hong Kong, 20 February 2017

*As at the date of this announcement, (i) the Executive Directors are Mr. CHEN Shuang, Mr. POON Ho Man and Ms. LIU Wanting; (ii) the Non-executive Directors are Mr. TANG Chi Chun, Mr. GUO Zibin and Ms. CHEN Chia-Ling; and (iii) the Independent Non-executive Directors are Mr. FAN Yan Hok, Philip, Mr. NIEN Van Jin, Robert, Mr. CHEOK Albert Saychuan and Mr. CHOW Kwong Fai, Edward, JP.*