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美高梅中國控股有限公司
MGM China Holdings Limited

MGM CHINA HOLDINGS LIMITED

美高梅中國控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 2282)

EXPECTED FINAL DIVIDEND ANNOUNCEMENT

Reference is made to the announcement of MGM China Holdings Limited (the “**Company**”) dated February 16, 2017 in relation to the audited consolidated annual results of the Company and its subsidiaries (the “**Group**”) for the year ended December 31, 2016.

The board of directors of the Company (the “**Board**”) recommends a final dividend of HK\$0.160 per share of the Company (the “**Final Dividend**”), amounting to approximately HK\$608.0 million in aggregate for the year ended December 31, 2016, representing approximately 20.0% of the Group’s profit attributable to owners of the Company for the year ended December 31, 2016. The Final Dividend is subject to approval by the Company’s shareholders (the “**Shareholders**”) in the forthcoming annual general meeting (the “**2017 AGM**”).

In respect of the Final Dividend distribution to the Shareholders, the record date is expected to be June 6, 2017 subject to the final date of the 2017 AGM. In order to determine the list of the Shareholders who are entitled to receive the Final Dividend, the Company expects that the register of members of the Company will be closed from June 2, 2017 to June 6, 2017 (both dates inclusive) subject to the final date of the 2017 AGM. In order to qualify for the proposed Final Dividend, all duly completed and signed transfer forms accompanied by the relevant share certificates must be lodged with the Company’s Hong Kong Listed Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on June 1, 2017. Upon the approval of the Shareholders at the 2017 AGM of the payment of the Final Dividend, the Final Dividend is expected to be paid on June 16, 2017.

The date of the 2017 AGM will be announced separately.

By Order of the Board
MGM China Holdings Limited
Antonio MENANO
Company Secretary

Hong Kong, February 20, 2017

As at the date of this announcement, our Directors are James Joseph MURREN, Pansy Catilina Chiu King HO, Chen Yau WONG, William Joseph HORNBUCKLE and Grant R. BOWIE as executive directors, William M. SCOTT IV, Daniel J. D'ARRIGO and Kenneth A. ROSEVEAR as non-executive directors and Zhe SUN, Sze Wan Patricia LAM, Peter Man Kong WONG and Russell Francis BANHAM as independent non-executive directors.