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TC ORIENT LIGHTING HOLDINGS LIMITED
達進東方照明控股有限公司

(Incorporated in the Cayman Islands with limited liability)
website: www.tatchun.com
(Stock Code: 515)

FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO (1) SUBSCRIPTIONS OF CONVERTIBLE BONDS UNDER SPECIFIC MANDATE; AND (2) APPLICATION FOR WHITEWASH WAIVER

Reference is made to (i) the announcement of TC Orient Lighting Holdings Limited (the "**Company**") dated 26 September 2016 (the "**Announcement**") in relation to, among others, the subscriptions of convertible bonds under specific mandate and the application of whitewash waiver; and (ii) the announcements of the Company dated 17 October 2016, 18 November 2016, 16 December 2016 and 13 January 2017 in relation to, among other things, the delay in despatch of circular. Unless otherwise stated, capitalized terms used herein shall have the same meanings as ascribed to them in the Announcement.

As disclosed in the announcement dated 13 January 2017, the Circular containing, among other things, (i) the details of the CB Subscription Agreements and the transactions contemplated thereunder, the Specific Mandate and the Whitewash Waiver; (ii) the letter of advice from the IBC to the Independent Shareholders; (iii) the letter of advice from the IFA to the IBC and the Independent Shareholders; and (iv) a notice of the EGM is expected to be despatched to the Shareholders on or before 20 February 2017.

As additional time is required by the Company to prepare and finalise the information to be included in the Circular, including but not limited to the financial information of the Group and a valuation report in respect of the Group's properties, the Company expects that the despatch of the Circular will be further postponed to a date not later than 13 April 2017. An application has been made by the Company to the Executive pursuant to Rule 8.2 of the Takeovers Code for its consent to extend the latest date of the despatch of the Circular to 13 April 2017. The Executive has indicated that it is minded to grant such consent.

By order of the Board
TC Orient Lighting Holdings Limited
Chen Yongsen
Chairman

Hong Kong, 20 February, 2017

As at the date hereof, the executive Directors are Mr. Chen Yongsen (Chairman), Mr. Wang Shi Jin (Chief Executive Officer), Mr. Chen Hua, Mr. Wong Wing Choi and Mr. Xu Ming; and the independent non-executive Directors are Mr. Anson Poon Wai Kong, Mr. Li Hongxiang, Mr. Wong Kwok On, Mr. Bonathan Wai Ka Cheung and Ms. Chen Lei.

The Directors jointly and severally accept full responsibility for the accuracy of the information in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.