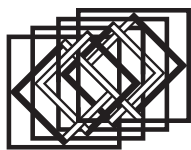


Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



PAK TAK INTERNATIONAL LIMITED

(百 德 國 際 有 限 公 司)*

(incorporated in Bermuda with limited liability)

(Stock Code: 2668)

COMPLETION OF MAJOR TRANSACTION IN RELATION TO CAPITAL INJECTION INTO SHENZHEN SENPAI NEW ENERGY TECHNOLOGY COMPANY LIMITED*

Reference is made to (i) the announcement of Pak Tak International Limited (the “**Company**”) dated 24 November 2016 in relation to the Capital Injection into the Target Company, 深圳市森派新能源科技有限公司 (Shenzhen Senpai New Energy Technology Company Limited*); (ii) the announcement of the Company dated 15 December 2016 in relation to delay in dispatch of the Circular; (iii) the announcement of the Company dated 23 December 2016 in relation to further delay in dispatch of the Circular; (iv) the announcement of the Company dated 28 December 2016 in relation to the extension of long stop date in relation to capital injection into Shenzhen Senpai New Energy Technology Company Limited*; (v) the circular of the Company dated 30 December 2016 in relation to the Capital Injection (the “**Circular**”); (vi) the announcement of the Company dated 17 January 2017 in relation to the poll results of special general meeting held on 17 January 2017; and (vii) the announcement of the Company dated 26 January 2017 (the “**CP Fulfillment Announcement**”) in relation to the fulfillment of all Conditions Precedent. Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Circular.

COMPLETION OF THE CAPITAL INJECTION

As disclosed in the CP Fulfillment Announcement, all Conditions Precedent under the Capital Injection Agreement have been fulfilled on or before 26 January 2017. The Board is pleased to announce that upon (i) the fulfillment of all Conditions Precedent; (ii) the completion of the relevant registration procedures in respect of the Capital Injection with the local administration bureau of industry and commerce; and (iii) the settlement of the amount of RMB82,000,000 by the Investor by way of cash contribution to the bank account of the Target Company, the Completion took place on 20 February 2017.

* *for identification purpose only*

On Completion, the Target Company is held as to approximately 45%, 33% and 22% by the Investor, Shenzhen Baosheng and Shenzhen Dasheng, respectively. As disclosed in the Circular, the Board considered the Group is able to control a majority of the board of directors of the Target Company and direct its relevant activities, the Target Company has become an indirect non-wholly owned subsidiary of the Company and its financial results, assets and liabilities will be consolidated into the consolidated financial statements of the Group.

By order of the Board
Pak Tak International Limited
Wang Jian
Chairman

Hong Kong, 20 February 2017

As at the date of this announcement, the Board comprises Mr. Wang Jian and Ms. Qian Pu as executive Directors, Mr. Law Fei Shing and Mr. Shin Yick Fabian as non-executive Directors and Mr. Liu Kam Lung, Mr. Xie Xiaobiao and Mr. Zheng Suijun as independent non-executive Directors.