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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**Industrial and Commercial Bank of China Limited, Doha (QFC) Branch**  
*(incorporated with limited liability in the People's Republic of China)*  
**(Stock Code: 1398)**

**U.S.\$4,000,000,000 Medium Term Note Programme**

*Arrangers and Dealers*

**Industrial and Commercial  
Bank of China (Asia)  
Limited**

**ICBC International**

**Industrial and Commercial  
Bank of China Limited,  
Singapore Branch**

**BNP PARIBAS**

**Standard Chartered Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$4,000,000,000 Medium Term Note Programme (the "Programme") for 12 months after 20 February 2017 for debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the Offering Circular relating thereto dated 20 February 2017. The listing of the Programme is expected to become effective on 21 February 2017.

Hong Kong, 20 February 2017

*As at the date of this announcement, the board of directors of Industrial and Commercial Bank of China Limited comprises Mr. YI Huiman, Mr. GU Shu, Mr. ZHANG Hongli and Mr. WANG Jingdong as executive directors, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. ZHENG Fuqing, Mr. FEI Zhoulin and Mr. CHENG Fengchao as non-executive directors, Mr. Kenneth Patrick CHUNG, Mr. OR Ching Fai, Mr. HONG Yongmiao, Mr. Anthony Francis NEOH and Mr. YANG Siu Shun as independent non-executive directors.*