

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (“Stock Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



常茂生物化學工程股份有限公司

Changmao Biochemical Engineering Company Limited*

(a joint stock limited company incorporated in the People’s Republic of China)

(Stock Code: 954)

DATE OF BOARD MEETING

The board of directors (the “Board”) of Changmao Biochemical Engineering Company Limited (the “Company”) hereby announces that a meeting of the Board will be held at the office building of the Company at No. 1228 Chang Jiang Bei Road, New North Zone, Changzhou City, Jiangsu Province, the PRC at 3:00 p.m., on Wednesday, 8 March 2017 for the following purposes:

1. To consider and approve the audited financial statements of the Group, comprising the Company and its subsidiaries, and the report of the directors for the year ended 31 December 2016, and to approve the draft annual results announcement of the Company for the year ended 31 December 2016 to be published on the Stock Exchange’s website;
2. To consider the payment of a final dividend, if any;
3. To consider the closure of the Register of Members, if necessary;
4. To consider the contents of the Annual Report 2016 of the Company;
5. To consider to convene the annual general meeting of the Company; and
6. To transact any other business.

By order of the Board

Changmao Biochemical Engineering Company Limited*

Rui Xin Sheng

Chairman

The PRC, 21 February 2017

**For identification purpose*

As at the date hereof, Mr. Rui Xin Sheng (Chairman) and Mr. Pan Chun are the executive directors of the Company, Mr. Zeng Xian Biao, Mr. Yu Xiao Ping, Mr. Wang Jian Ping and Ms. Leng Yi Xin are the non-executive directors of the Company, Prof. Ouyang Ping Kai, Prof. Yang Sheng Li, Ms. Wei Xin and Ms. Au Fung Lan are the independent non-executive directors of the Company.

This announcement will be published on the “Listing Company Information” page of the Stock Exchange’s website at www.hkexnews.hk and on the Company’s website at www.cmbec.com.hk.