

Important: The Stock Exchange of Hong Kong Limited, Hong Kong Exchanges and Clearing Limited (“**HKEX**”), Hong Kong Securities Clearing Company Limited and the Securities and Futures Commission (the “**SFC**”) take no responsibility for the contents of this Announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Announcement.

The Manager accepts full responsibility for the accuracy of the information contained in this Announcement as at the date of publication, and confirms, having made all reasonable enquiries, that to the best of its knowledge and belief, there are no other facts the omission of which would make any statement misleading.

SFC authorisation is not a recommendation or endorsement of a scheme nor does it guarantee the commercial merits of a scheme or its performance. It does not mean the scheme is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

If you are in doubt about the contents of this Announcement, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser.

Harvest MSCI China A 50 Index ETF

RMB Counter Stock Code: 83136

HKD Counter Stock Code: 03136

*(A sub-fund of Harvest Funds (Hong Kong) ETF, a Hong Kong umbrella unit trust, authorised under Section 104 of the Securities and Futures Ordinance (Cap. 571) of Hong Kong) (the “**Sub-Fund**”)*

Announcement Extension of Cap on Ongoing Charges Figure

The Manager of the Sub-Fund, Harvest Global Investments Limited (the “**Manager**”) wishes to inform investors that the cap of 0.60% per annum on the ongoing charges figure of the Sub-Fund (the “**OCF Cap**”) will be extended until 31 December 2017. The Manager has previously imposed the OCF Cap between 16 May 2016 and 31 December 2016. Following the Manager’s review, the Manager has determined to extend the OCF Cap at the same level until 31 December 2017. For the avoidance of doubt, the ongoing charges figure of the Sub-Fund has been kept at 0.60% per annum between 1 January 2017 and the date of this Announcement.

The ongoing charges figure represents the ongoing expenses expressed as a percentage of the Sub-Fund’s average net asset value over the same period. By imposing the OCF Cap, any expense of the Sub-Fund (falling within the scope of ongoing expenses) incurred on or before 31 December 2017 will be borne by the Manager and will not be charged to the Sub-Fund if such expense would result in the ongoing charges figure exceeding the OCF Cap.

The Product Key Facts Statement of the Sub-Fund is updated to reflect the extension of the OCF Cap, as well as the annual update for the tracking difference and past performance information. Please refer to the revised KFS published on the date of this Announcement, which is uploaded on the Manager’s website at <http://etf.harvestglobal.com.hk> (this website has not been reviewed by the SFC) and HKEX’s website at www.hkex.com.hk on the date of this Announcement.

Unless otherwise defined, all capitalised terms shall have the same meaning as that in the Prospectus of the Sub-Fund.

Investors who have any enquiries regarding the above may contact the Manager at 31/F, One Exchange Square, 8 Connaught Place Central, Hong Kong or enquiry hotline at (852) 3913 3393 during office hours.

Harvest Global Investments Limited 嘉實國際資產管理有限公司
as Manager of Harvest MSCI China A 50 Index ETF
Date: 21 February 2017