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盛洋投資

Gemini Investments (Holdings) Limited

盛洋投資（控股）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 174)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Gemini Investments (Holdings) Limited (the “**Company**”) dated 27 January 2017 (the “**Announcement**”) in relation to the capitalisation of shareholder’s loan and issue of convertible preference shares. Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among other things, (i) details of the Capitalisation and Subscription Agreement; (ii) the recommendation from the Independent Board Committee; (iii) the advice of the independent financial adviser to the Independent Board Committee and the Independent Shareholders; and (iv) a notice to convene the EGM, is expected to be despatched to the Shareholders on or before 21 February 2017.

As additional time is required for the Company to finalise certain information for inclusion in the Circular, the despatch date of the Circular will be postponed to a date on or before 10 March 2017.

By Order of the Board
Gemini Investments (Holdings) Limited
LAI Kwok Hung, Alex
Executive Director

Hong Kong, 21 February 2017

As at the date of this announcement, the directors of the Company are as follows:

Executive Directors:

Mr. SUM Pui Ying
Ms. CUI Yueming
Mr. LAI Kwok Hung, Alex

Non-executive Directors:

Mr. LI Ming
Mr. LI Hongbo

*Independent non-executive
Directors:*

Mr. LAW Tze Lun
Mr. LO Woon Bor, Henry
Mr. DENG Wei