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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Industrial and Commercial Bank of China Limited, Hong Kong Branch**  
*(incorporated with limited liability in the People's Republic of China)*

**U.S.\$500,000,000 Floating Rate Notes due 2020 (the "Notes") (Stock Code: 5373)**

**U.S.\$900,000,000 2.875 per cent. Notes due 2022 (Stock Code: 5375)**

**U.S.\$600,000,000 Floating Rate Notes due 2022 (Stock Code: 5374)**

**under the US\$4,000,000,000 Medium Term Note Programme  
(the "Programme")**

*Managers*

<b>Industrial and Commercial Bank of China (Asia) Limited</b>	<b>HSBC</b>
<b>Bank of China Limited</b>	<b>ICBC International</b>
<b>Industrial and Commercial Bank of China Limited, Singapore Branch</b>	<b>J.P. Morgan</b>
<b>Merrill Lynch International</b>	<b>Mizuho Securities</b>
<b>Standard Chartered Bank</b>	<b>UBS AG</b>
<b>Wells Fargo</b>	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes issued under the Programme by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only, as described in the Offering Circular dated 10 February 2017 and the Pricing Supplements dated 13 February 2017. The listing of the Notes is expected to become effective on 22 February 2017

Hong Kong, 21 February 2017

*As at the date of this announcement, the board of directors of Industrial and Commercial Bank of China Limited comprises Mr. YI Huiman, Mr. GU Shu, Mr. ZHANG Hongli and Mr. WANG Jingdong as executive directors, Ms. WANG Xiaoya, Ms. GE Rongrong, Mr. ZHENG Fuqing, Mr. FEI Zhoulin and Mr. CHENG Fengchao as non-executive directors, Mr. Kenneth Patrick CHUNG, Mr. OR Ching Fai, Mr. HONG Yongmiao, Mr. Anthony Francis NEOH and Mr. YANG Siu Shun as independent non-executive directors.*