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China National Materials Company Limited

(a joint stock company incorporated in the People's Republic of China with limited liability)
(Stock code: 01893)

FURTHER UPDATE ANNOUNCEMENT IN RELATION TO THE PROPOSED REORGANIZATION

Reference is made to the announcements of China National Materials Company Limited (the "**Company**") dated 25 January 2016, 27 July 2016 and 22 August 2016 in relation to the reorganization (the "**Reorganization**") between China National Materials Group Corporation Ltd. (中國中材集團有限公司) (the "**Sinoma Group**") and China National Building Materials Group Corporation (中國建材集團有限公司) (the "**CNBM Group**", formerly known as 中國建築材料集團有限公司) under contemplation.

On 27 February 2017, the Company was informed by CNBM Group that CNBM Group has received the "Notice of Review Results" issued by the Anti-monopoly Bureau of the Ministry of Commerce of the People's Republic of China (the "**Notice**"). The Notice states that after review, it is decided that the acquisition of the equity interest in Sinoma Group by CNBM Group is not prohibited and can be implemented from the date of the Notice onwards.

Shareholders of the Company and the public investors should exercise extreme caution when dealing in the securities of the Company. The Company will closely monitor the relevant developments and will make further announcement(s) (if necessary) in respect of the developments of the Reorganization.

By order of the Board
CHINA NATIONAL MATERIALS COMPANY LIMITED
Liu Zhijiang
Chairman of the Board

Beijing, China

27 February 2017

As at the date of this announcement, the executive directors of the Company are Mr. Liu Zhijiang and Mr. Peng Jianxin; the non-executive directors of the Company are Mr. Li Xinhua, Mr. Li Jianlun, Mr. Shen Yungang and Mr. Wang Fengting; and the independent non-executive directors of the Company are Mr. Leung Chong Shun, Mr. Lu Zhengfei and Mr. Wang Zhulin.

Please also refer to the published version of this announcement on the Company's website.