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CNBM

China National Building Material Company Limited*

中國 建 材 股 份 有 限 公 司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3323)

VOLUNTARY ANNOUNCEMENT

UPDATE ON THE PROPOSED REORGANISATION INVOLVING THE CONTROLLING SHAREHOLDER

Reference is made to the announcements of China National Building Material Company Limited (the “**Company**”) dated 25 January 2016 (the “**Announcement**”), 22 August 2016, 18 January 2017 and 22 February 2017. Unless the context otherwise requires, capitalised words and expressions defined in the Announcement shall bear the same meanings when used in this announcement.

On 27 February 2017, the Company was informed by the Parent that the Parent has received the “Notice of Review Results” issued by the Anti-monopoly Bureau of the Ministry of Commerce of the People’s Republic of China (the “**Notice**”). The Notice states that after review, it is decided that the acquisition of the equity interest in Sinoma Group by the Parent is not prohibited and can be implemented from the date of the Notice onwards.

This announcement is made on a voluntary basis.

By order of the Board
China National Building Material Company Limited*
Chang Zhangli
Secretary of the Board

Beijing, the PRC, 27 February 2017

As at the date of this announcement, the board of directors of the Company comprises Mr. Song Zhiping, Mr. Cao Jianglin, Mr. Peng Shou, Mr. Cui Xingtai and Mr. Chang Zhangli as executive directors, Mr. Guo Chaomin, Mr. Chen Yongxin and Mr. Tao Zheng as non-executive directors and Mr. Sun Yanjun, Mr. Liu Jianwen, Mr. Zhou Fangsheng, Mr. Qian Fengsheng and Ms. Xia Xue as independent non-executive directors.

* *For identification purposes only*