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## **POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 27 FEBRUARY 2017**

The Board is pleased to announce that at the SGM held on 27 February 2017, the resolution as set out in the notice of SGM was duly passed by the Shareholders as an ordinary resolution by way of poll.

Reference is made to the circular dated 10 February 2017 (“**Circular**”) of Tai United Holdings Limited (“**Company**”) in relation to the proposed acquisition of the Target and issue of the Consideration Shares pursuant to the Specific Mandate. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise stated.

### **POLL RESULTS OF THE SGM**

The Board is pleased to announce that at the SGM held on 27 February 2017, the resolution set out in the notice of the SGM was duly passed by the Shareholders as an ordinary resolution by way of poll.

As at the date of the SGM, there were a total of 4,803,277,308 Shares in issue. To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, save for the Vendor and his respective associates, which together held 3,422,865,742 Shares as at the date of the SGM, no Shareholder had a material interest in the Acquisition and no other Shareholder was required under the Listing Rules to abstain from voting on the resolution proposed at the SGM. Accordingly, there were 1,380,411,566 Shares entitling the Shareholders to attend and vote on the resolution proposed at the SGM. Save as disclosed, none of the Shareholders was entitled to attend and abstain from voting in favour of the resolution proposed at the SGM according to Rule 13.40 of the Listing Rules. None of the Shareholders has stated their intention in the Circular to vote against the resolution proposed or to abstain from voting at the SGM.

The Company’s branch share registrar and transfer office in Hong Kong, Tricor Tengis Limited, was appointed and acted as the scrutineer for the vote-taking at the SGM.

The full text of the resolution is set out in the notice of the SGM. The poll results are as follows:

ORDINARY RESOLUTION	Number of votes (%)	
	FOR	AGAINST
To approve, confirm and ratify the Acquisition (as defined and described in the Circular) as contemplated under the Agreement (as defined and described in the Circular) and to approve the transactions contemplated thereunder including but not limited to the Specific Mandate (as defined in the Circular) and the allotment and issue of the Consideration Shares (as defined in the Circular) and to authorise the board of directors of the Company or a duly authorised committee thereof to take all such actions as it considers necessary, appropriate, desirable and expedient for the purposes of giving effect to or in connection with the Acquisition and all transactions contemplated thereunder.	321,250,025 (100.00%)	0 (0.00%)

*Note:* The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the SGM in person, by authorised corporate representative or by proxy.

As more than 50% of the votes were cast in favour of the resolution proposed at the SGM, the resolution was duly passed as an ordinary resolution of the Company.

By order of the Board  
**Tai United Holdings Limited**  
**Dr. Meng Zhaoyi**  
*Chief executive officer*

Hong Kong, 27 February 2017

*As at the date of this announcement, the Board comprises Mr. Chua Hwa Por, Dr. Meng Zhaoyi, Mr. Xu Ke, Mr. Ye Fei, Dr. Liu Hua, Mr. Chen Weisong and Mr. Wang Qiang as executive Directors; and Mr. Mao Kangfu, Dr. Gao Bin, Ms. Liu Yan and Mr. Tang King Shing as independent non-executive Directors.*