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**ASIA ENERGY LOGISTICS GROUP LIMITED**

**亞洲能源物流集團有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 351)**

**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement dated 8 February 2017 made by Asia Energy Logistics Group Limited (the “Company”) in relation to the Proposed Share Consolidation, Very Substantial Acquisition and Placing of New Shares under the Specific Mandate of the Company. Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement unless otherwise stated herein.

As disclosed in the Announcement, it was expected that the Circular containing, among others, further information about the Proposed Share Consolidation, Very Substantial Acquisition and Placing of New Shares under the Specific Mandate and a notice of General Meeting would be despatched to the Shareholders on or before 27 February 2017. As additional time is required for the Company to finalise certain information for disclosure in the Circular, the despatch of the Circular will be delayed to on or before 7 March 2017.

By order of the Board  
**Asia Energy Logistics Group Limited**  
**Liang Jun**  
*Executive Director*

27 February 2017

*As at the date of this announcement, the executive directors of the Company are Mr. Liang Jun, Mr. Fung Ka Keung, David, Mr. Fu Yongyuan and Mr. Lin Wenqing; the non-executive director of the Company is Mr. Yu Baodong (Chairman); and the independent non-executive directors of the Company are Mr. Chan Chi Yuen, Professor Sit Fung Shuen, Victor and Mr. Siu Miu Man.*