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HONG KONG INTERNATIONAL CONSTRUCTION INVESTMENT MANAGEMENT GROUP CO., LIMITED

(Incorporated in Bermuda with limited liability)

(Stock code: 687)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement published by Hong Kong International Construction Investment Management Group Co., Limited (the “**Company**”) dated 7 February 2017 (the “**Announcement**”) in relation to, amongst other things, the acquisition of land use right in Hong Kong, which constitutes a very substantial acquisition for the Company. Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As stated in the Announcement, a shareholders’ circular (the “**Circular**”) containing, among other things, (i) further details of the Acquisition and (ii) financial information of the Group, is expected to be despatched to the Shareholders on or before 27 February 2017. The Circular will be despatched to Shareholders for their information only, as the Acquisition is exempt from Shareholders’ approval requirements pursuant to Rule 14.33A(1) of the Listing Rules. As additional time is required to finalise certain information for inclusion in the Circular, it is expected that the despatch of the Circular will be postponed to a date on or before 13 March 2017.

By order of the board of
**HONG KONG INTERNATIONAL
CONSTRUCTION INVESTMENT
MANAGEMENT GROUP CO., LIMITED**
Zhao Quan
Chairman

Hong Kong, 27 February 2017

As at the date of this announcement, the executive Directors are Mr. Zhao Quan, Mr. Fung Chiu Chak, Victor, Mr. Liu Junchun, Mr. Chiu Chin Hung, Mr. Lau Kin Fai, Mr. Fan Ning, Mr. Meng Yongtao and Mr. Wong Tai Lun Kenneth; and the independent non-executive Directors are Mr. Fan Chor Ho, Mr. Tse Man Bun, Mr. Lung Chee Ming, George and Mr. Li Kit Chee.

Company website: www.hkicimgroup.com