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PING AN SECURITIES GROUP (HOLDINGS) LIMITED

平安證券集團(控股)有限公司

(Carrying on business in Hong Kong as PAN Securities Group Limited)

(Incorporated in Bermuda with limited liability)

(Stock Code: 231)

COMPLETION OF ISSUE OF NEW CONVERTIBLE BONDS

Reference is made to the announcement dated 20 January 2017 jointly issued by Ping An Securities Group (Holdings) Limited (the “**Company**”), the Offeror, Credit China FinTech and HongDa Financial (the “**Joint Announcement**”) in respect of, among other matters, the subscription of the New Convertible Bonds by Topsorce pursuant to the New CB Subscription Agreement. Unless the context otherwise requires, the capitalised terms used herein shall have the same meanings as those defined in the Joint Announcement.

COMPLETION OF ISSUE OF NEW CONVERTIBLE BONDS

The Board is pleased to announce that all conditions precedent under the New CB Subscription Agreement have been fulfilled and completion of the issue by the Company of the New Convertible Bonds to Topsorce took place on 27 February 2017 (after trading hours). Accordingly, the New Convertible Bonds in the aggregate principal amount of HK\$200 million were issued by the Company to Topsorce on 27 February 2017.

By order of the Board
Ping An Securities Group (Holdings) Limited
Nijssen Victoria
Executive Director

Hong Kong, 27 February 2017

As at the date of this announcement, the Board comprises Mrs. Nijssen Victoria and Mr. Cheung Kam Fai as executive Directors; and Dr. Dong Ansheng, Mr. Wong Yee Shuen, Wilson and Mr. Tsang Wah Kwong as independent non-executive Directors.