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## SHARE CAPITAL

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### SHARE CAPITAL

We are authorized to issue an unlimited number of Common Shares and Preferred Shares. All issued Shares in our Company comprise fully paid Common Shares with no par value. No Preferred Shares are issued or outstanding as at the Latest Practicable Date.

Details of our Company's Common Shares issued and to be issued immediately following completion of the Global Offering are as follows:

	<u>Number of Common Shares</u>
<i>Fully paid Common Shares in issue as at the date of this Prospectus</i>	208,706,520
<i>Fully paid Common Shares to be issued pursuant to the Global Offering, assuming no exercise of the Over-Allotment Option</i>	<u>69,580,000</u>
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<i>Fully paid Common Shares immediately following completion of the Global Offering, assuming no exercise of the Over-Allotment Option</i>	278,286,520
<i>Fully paid Common Shares to be issued upon the full exercise of the Over-Allotment Option</i>	10,437,000

Save as disclosed in this Prospectus, no share or loan capital of our Company is under any option or is agreed conditionally or unconditionally to be put under any option.

### Assumptions

The above table assumes the Global Offering has become unconditional and the issue of Common Shares pursuant thereto is made as described herein. It does not take into account Common Shares which may be allotted and issued or bought back by our Company under the general mandates for the allotment and issue or buyback of Common Shares granted to our Directors as referred to below or otherwise.

### MINIMUM PUBLIC FLOAT

The minimum level of public float to be maintained by our Company at all times after Listing under the Listing Rules is 25% of our total issued Common Shares from time to time.

### RANKING

The Offer Shares and the Common Shares that may be issued pursuant to the Over-Allotment Option will rank *pari passu* in all respects with all Common Shares in issue or to be issued as mentioned herein, and will be entitled to all dividends or other distributions declared, made or paid after the date of this Prospectus.

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### GENERAL MANDATE TO ISSUE SHARES

Subject to the Global Offering becoming unconditional, our Directors have been granted a general unconditional mandate to exercise all powers of our Company to allot, issue and deal with, otherwise than by way of rights issue or an issue of Common Shares upon exercise of any subscription warrants issued by our Company or pursuant to the exercise of any options which might be granted under any option scheme(s) or any scrip dividend scheme or an issue of Common Shares in lieu of the whole or part of a dividend in accordance with the Articles or a specific authority granted by our Shareholders, Common Shares or securities or options convertible into Common Shares and to make and grant offers and agreements which would or might require Common Shares to be allotted with a total number not exceeding the sum of:

- 20% of the total number of Common Shares in issue immediately following completion of the Global Offering (excluding Common Shares which may be issued under the Over-Allotment Option); and
- the total number of Common Shares repurchased by our Company, if any, under the general mandate to repurchase referred to below.

This general mandate will remain in effect until:

- the conclusion of our next annual general meeting;
- the expiration of the period within which our next annual general meeting is required by the Articles or the By-Laws or any applicable law to be held; or
- the revocation or variation by an ordinary resolution of our Shareholders in general meeting,

whichever is the earliest.

For further details of this general mandate, please refer to the section headed “Appendix VI — Statutory and General Information — A. Further Information about Our Company — 3. Resolutions of Our Shareholders” to this Prospectus.

### GENERAL MANDATE TO REPURCHASE SHARES

Subject to the Global Offering becoming unconditional, our Directors have been granted a general unconditional mandate to exercise all our Company’s powers to repurchase on the Stock Exchange, or on any other stock exchange on which the securities of our Company may be listed and which is recognized by the SFC and the Stock Exchange for this purpose, Common Shares with a total number not exceeding 10% of the total number of Common Shares in issue immediately following completion of the Global Offering (without taking into account the Common Shares which may be allotted and issued under the Over-Allotment Option).

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The general mandate to repurchase Common Shares will remain in effect until:

- the conclusion of our next annual general meeting;
- the expiration of the period within which our next annual general meeting is required by the Articles or the By-Laws or any applicable law to be held; or
- the revocation or variation by an ordinary resolution of our Shareholders in general meeting,

whichever is the earliest.

For further details of this Repurchase Mandate, please refer to the section headed “Appendix VI — Statutory and General Information — A. Further Information about Our Company — 4. Repurchase of Our Own Shares” to this Prospectus.

### **CIRCUMSTANCES UNDER WHICH GENERAL MEETING AND CLASS MEETING ARE REQUIRED**

Pursuant to the ABCA, the Articles and the By-Laws, our Company may from time to time reduce our share capital or vary the rights attached to any class of shares by our Shareholders passing a special resolution. For further details, please refer to the section headed “Appendix V — Summary of the Articles and By-Laws of Our Company and Alberta Corporation Laws” to this Prospectus.