

1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to a copy of this Prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of each of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) written consents referred to in the section headed “Appendix VI — Statutory and General Information — E. Other Information — 4. Consents” to this Prospectus; and
- (c) copies of each of the material contracts referred to in the section headed “Appendix VI — Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts” to this Prospectus.

2. DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of King & Wood Mallesons at 13th Floor, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this Prospectus:

- (a) our Articles and By-Laws;
- (b) the Accountants’ Report prepared by the Joint Reporting Accountants, the text of which is set out in “Appendix I — Accountants’ Report” to this Prospectus;
- (c) the audited financial statements of our Company for the years ended December 31, 2013, 2014 and 2015 and the nine months ended September 30, 2016;
- (d) the report on the unaudited pro forma financial information from the Joint Reporting Accountants, the text of which is set out in “Appendix II — Unaudited Pro Forma Financial Information” to this Prospectus;
- (e) the letters of loss estimate of our Company for the year ended December 31, 2016 prepared by the Joint Reporting Accountants and the Sole Sponsor, the texts of which are set out in “Appendix III — Loss Estimate” to this Prospectus;
- (f) the legal opinions and reports prepared by Gowling WLG (Canada) LLP, our legal advisers as to Canadian law, on our operations and office lease and title to our natural gas and oil rights;
- (g) the letter of advice prepared by Gowling WLG (Canada) LLP, our legal advisers as to Canadian law, summarising the constitution of our Company and certain aspects of the Canadian laws referred to in this Prospectus;

- (h) the Competent Person's Report prepared by GLJ, the summary text of which is set out in Appendix IV to this Prospectus;
- (i) the material contracts referred to in the section headed "Appendix VI — Statutory and General Information — B. Further Information About Our Business — 1. Summary of Material Contracts" to this Prospectus;
- (j) the written consents referred to in the section headed "Appendix VI — Statutory and General Information — E. Other Information — 4. Consents" to this Prospectus;
- (k) the ABCA;
- (l) the Industry Report, prepared by Frost & Sullivan (Singapore) Pte Ltd, our Industry Consultant; and
- (m) the service agreement and letters of appointment referred to under the section "Appendix VI — Statutory and General Information — C. Further Information About Our Directors, Management and Substantial Shareholders" to this Prospectus.

In addition:

- (a) the ABCA and the UPPVP Act can be accessed via the internet at http://www.qp.alberta.ca/Laws_Online.cfm;
- (b) the ICA and the ITA can be accessed via the internet at <http://www.laws.justice.gc.ca/eng/acts>; and
- (c) other laws of Alberta can be accessed via the internet at http://www.qp.alberta.ca/Laws_Online.com and the federal laws of Canada can be accessed via the internet at <http://www.laws.justice.gc.ca/eng/acts>.

Any information contained in, or that can be accessed via the above websites does not constitute a part of this Prospectus.