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MAN SANG INTERNATIONAL LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 938)

FURTHER DELAY IN DESPATCH OF CIRCULAR — MAJOR AND CONNECTED TRANSACTION IN RELATION TO THE ACQUISITION OF THE ENTIRE EQUITY INTEREST IN THE TARGET AND THE SALE LOAN

This announcement is made pursuant to Rule 14.36A of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Reference is made to the announcement of Man Sang International Limited (the “**Company**”) dated 2 November 2016 (the “**Announcement**”) in relation to the Agreement and the transactions contemplated thereunder and the announcements of the Company dated 16 December 2016 and 27 January 2017 in relation to the delay and further delay in despatch of the Circular (as defined below). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless stated otherwise.

As stated in the announcement dated 27 January 2017, a circular (the “**Circular**”) containing, among other things, further information in relation to the Acquisition, a notice of the SGM and a form of proxy is expected to be despatched to the Shareholders on or before 28 February 2017.

As additional time is required to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be further postponed to a date falling on or before 31 March 2017.

By Order of the Board
Man Sang International Limited
Leung Alex
Executive Director

Hong Kong, 28 February 2017

As at the date of this announcement, the executive Directors are Mr. Lei Hong Wai (Chairman), Ms. Cheng Ka Man, Carman, Mr. Cheung Kwok Wai, Elton, Mr. Leung Alex and Mr. Yuan Huixia; and the independent non-executive Directors are Mr. Lai Hok Lim, Mr. Lei Seng Fat and Mr. Wong Tak Chuen.