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ADDCHANCE HOLDINGS LIMITED

互益集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3344)

DESPATCH OF CIRCULAR

Reference is made to the announcement of Addchance Holdings Limited (the “**Company**”) dated 6 January 2017, in respect of, among others, the First Subscription, the Whitewash Waiver and Specific Mandate (the “**Announcement**”) and the announcements of the Company dated 27 January 2017 and 17 February 2017 in relation to the delay in despatch of circular (together with the Announcement, the “**Announcements**”). Capitalised terms used herein shall have same meanings as those defined in the Announcements unless otherwise defined herein.

The Board is pleased to announce that the circular containing, among others, (i) further details of the First Subscription and the Whitewash Waiver; (ii) the recommendation of the Independent Board Committee to the Independent Shareholders in relation to the First Subscription, the Whitewash Waiver and Specific Mandate; (iii) the letter of advice from the independent financial adviser (“**Independent Financial Adviser**”) to the Independent Board Committee and the Independent Shareholders in relation to the First Subscription, the Whitewash Waiver and Specific Mandate; and (iv) a notice convening the EGM, has been despatched to the Shareholders on 28 February 2017.

The EGM will be held at Room 1118, 11/F., Peninsula Centre, 67 Mody Road, Tsim Sha Tsui, Kowloon, Hong Kong on Friday, 17 March 2017 at 9:30 a.m., details of which are set out in the notice of EGM contained in the circular.

By order of the Board
Addchance Holdings Limited
Lo Ping
Executive Director

Hong Kong, 28 February 2017

As at the date of this announcement, the Board comprises (i) Mr. Cheung Tat Chung (Chief Executive Officer), Mr. Lo Ping and Mr. Zheng Jun as executive Directors; (ii) Mr. Chui Chi Yun, Robert and Mr. Zhao Xu as non-executive Directors; and (iii) Mr. Chan Shu Kin, Dr. Tse Kwok Sang and Mr. Chiu Wai Piu as independent non-executive Directors.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.