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CHINA FIRST CAPITAL GROUP LIMITED

中國首控集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1269)

EFFECTIVE DATE OF THE SHARE SUBDIVISION

Reference is made to the circular incorporating the notice of the extraordinary general meeting of China First Capital Group Limited (the “**Company**”) dated 10 February 2017 in relation to the proposed subdivision of shares (the “**Circular**”) and the poll results announcement of the extraordinary general meeting of the Company dated 27 February 2017. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

EFFECTIVE DATE OF THE SHARE SUBDIVISION

As all of the conditions as stated in the Circular have been fulfilled as at the date of the EGM, the Share Subdivision has become effective on 28 February 2017, being the business day immediately following the date of the EGM. Dealing of the Subdivided Shares has commenced with effect from 9:00 a.m. on 28 February 2017 and the Shareholders may submit their existing share certificates to the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong, in exchange for new share certificates free of charge between 9:00 a.m. and 4:30 p.m. on any business day from 28 February 2017 to 10 April 2017 (both dates inclusive). It is expected that new share certificates will be available for collection within 10 business days after the submission of existing share certificates to Tricor Investor Services Limited for exchange.

By Order of the Board
China First Capital Group Limited
Wilson Sea
Chairman and Executive Director

Hong Kong, 28 February 2017

As at the date of this announcement, the executive Directors are Mr. Wilson Sea, Mr. Zhao Zhijun, Mr. Tang Mingyang, Mr. Yan Haiting and Ms. Li Dan; the non-executive Director is Mr. Li Hua; and the independent non-executive Directors are Mr. Chu Kin Wang, Peleus, Mr. Li Zhiqiang and Mr. Chen Gang.