

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



中鋁國際工程股份有限公司

**China Aluminum International Engineering Corporation Limited**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 2068)**

**VOLUNTARY ANNOUNCEMENT  
REDEMPTION OF US\$300,000,000 6.875% SENIOR GUARANTEED  
PERPETUAL CAPITAL SECURITIES ISSUED IN 2014**

Reference is made to the announcement dated 23 February 2014 of China Aluminum International Engineering Corporation Limited (the “**Company**”) in relation to the issue of US\$300,000,000 6.875% senior guaranteed perpetual capital securities (the “**Securities**”) by Chalieceo Hong Kong Corporation Limited, a wholly-owned subsidiary of the Company (the “**Issuer**”).

The first maturity date of the Securities shall be 28 February 2017 (the “**First Maturity Date**”). The Company announces that the Issuer has redeemed the Securities in full at a consideration of its principal amount plus accrued interests up to the First Maturity Date.

After the completion of redemption, the Company shall have no further outstanding Securities. The Securities will be cancelled and delisted from the official list of The Stock Exchange of Hong Kong Limited.

By Order of the Board  
**China Aluminum International Engineering Corporation Limited**  
**ZHAI Feng**  
*Joint Company Secretary*

Beijing, PRC, 28 February 2017

*As at the date of this announcement, the non-executive Directors are Mr. WANG Jun and Mr. LI Yihua; the executive Directors are Mr. HE Zhihui and Mr. ZHANG Jian; and the independent non-executive Directors are Mr. SUN Chuanyao, Mr. CHEUNG Hung Kwong and Mr. FU Jun.*