



NORTH MINING SHARES COMPANY LIMITED
北方礦業股份有限公司
(Incorporated in the Bermuda with limited liability)
(Stock Code: 433)

1 March 2017

Dear Registered Shareholders

**Election of Means of Receipt and
Printed Copies of Corporate Communication**

Pursuant to Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Bye-laws of North Mining Shares Company Limited (the "Company"), the Company will make available the following options for you to elect means of receipt of future corporate communication (the "Corporate Communication") of the Company, which means any document(s) issued or to be issued by the Company for the information or action of any holders of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form, in the following manners:

- (1) to read all future Corporate Communication published on the Company's website at <http://www.northmining.com.hk> (the "Website Version") instead of receiving printed copies, and receive a notification letter (in printed form or in electronic version) of the publication of the Corporate Communication on the Company's website; or
- (2) to receive the printed copies of all future Corporate Communication only.

In support of environmental protection and for the purpose of saving printing and mailing costs, the Company recommends you to elect for the Website Version option. To make your election, please mark a "✓" in the appropriate box on the enclosed reply form (the "Reply Form") and sign and return it by post or hand delivery to the Company's Branch Share Registrar and Transfer Office in Hong Kong, Tricor Tengis Limited (the "Hong Kong Branch Share Registrar"), at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong. If your registered address is within Hong Kong, please use the mailing label on the Reply Form to return to the Hong Kong Branch Share Registrar. Otherwise, please affix an appropriate stamp.

If the Company does not receive the enclosed Reply Form or receive a response indicating the objection from you by 31 March 2017 and until you inform the Company c/o the Hong Kong Branch Share Registrar by reasonable prior notice in writing or sending a prior notice by email to northmining-ecom@hk.tricorglobal.com, you will be deemed to have consented to receiving the Website Version for all future Corporate Communication, and a printed notification letter of the publication of the Corporate Communication on the Company's website will be sent to you in the future. If an email address is provided in the Reply Form, an electronic version of notification letter of the publication of the Corporate Communication on the website will be sent to you.

You have the right at any time by reasonable prior notice in writing or sending a prior notice by email to northmining-ecom@hk.tricorglobal.com to the Company c/o the Hong Kong Branch Share Registrar to change the choice of means of receipt and/or printed copies of the Corporate Communication. Even if you have chosen (or are deemed to have consented) to receive all future Corporate Communication using electronic means (i.e. the Website Version) but for any reason have difficulty in receiving or gaining access to the Website Version of the Corporate Communication, the Company will upon your request in writing or by email promptly send the Corporate Communication to you in printed form free of charge.

Please note that (a) printed copies of all future Corporate Communication will be available from the Company or the Hong Kong Branch Share Registrar on request; and (b) the Website Version of the English and Chinese versions of all future Corporate Communication will also be available on the Company's website at <http://www.northmining.com.hk> and the website of The Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk>.

Should you have any queries in relation to this letter, please call the telephone hotline of the Hong Kong Branch Share Registrar at (852) 2980 1333 during business hours (9:00 a.m. to 5:00 p.m. from Monday to Friday, excluding public holidays).

Yours faithfully
For and on behalf of
North Mining Shares Company Limited
Yang Ying Min
Chairman

Reply Form 回條

To: **North Mining Shares Company Limited ("Company")**
(Hong Kong Stock Code: 433)
c/o Tricor Tengis Limited
Level 22, Hopewell Centre
183 Queen's Road East, Hong Kong

致: 北方礦業股份有限公司(「公司」)
(香港股份代號: 433)
經卓佳登捷時有限公司
香港皇后大道東183號
合和中心22樓

I/We would like to receive all future Corporate Communications* of the Company ("Corporate Communications") in the manner as indicated below:
本人/我們希望以下列方式收取所有日後 貴公司的公司通訊*(「公司通訊」):
(Please mark **ONLY ONE** (✓) of the following boxes)
(請從下列選擇中, 僅在其中一個空格內劃上「✓」號)

- to read all future Corporate Communications published on the Company's website ("Website Version") instead of receiving printed copies; and receive an email notification of the publication of Corporate Communications on the Company's website to my/our email address: _____; **OR**
瀏覽所有日後在公司網站登載的任何公司通訊(「網上版本」), 以代替收取印刷本, 並收取公司通訊已在本公司網站登載的電郵通知; 電郵通知請發至本人/吾等的電郵地址: _____; 或
- to receive the **printed copies** of all future Corporate Communications **ONLY**.
僅收取所有日後公司通訊的印刷本。

Name(s) of Shareholder(s)*
股東姓名#

Signature
簽名

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Address#
地址#

(Please use **ENGLISH BLOCK LETTERS** 請用英文正楷填寫)

Contact telephone number (Optional)
聯絡電話號碼(可選擇是否填寫)

Date
日期

* You are required to fill in the details if you download this Reply Form from the Company's website or the website of The Stock Exchange of Hong Kong Limited.
假如 閣下從本公司或香港聯合交易所有限公司的網站下載本回條, 請必須填上有關資料。

Notes:
附註:

- Please complete all your details clearly.
請 閣下清楚填妥所有資料。
 - If the Company does not receive this Reply Form or receive a response indicating the objection from you by **31 March 2017**, you will be deemed to have consented to receiving the Website Version for all future Corporate Communications, and a notification letter of the publication of the Corporate Communications on the Company's website will be sent to you only in the future.
倘若本公司於**2017年3月31日**或之前尚未收到 閣下的回條或表示反對的回覆, 閣下將被視為已同意收取公司通訊的網上版本。閣下日後將僅獲寄發有關公司通訊已在本公司網站上登載的通知信函。
 - Please provide your email address if you wish to receive notification letter via email. If no email address is provided, a printed copy of notification letter will be sent to you by post when corporate communications is/are posted on the Company's website.
如果 閣下希望通過電郵收取通知信函, 請提供 閣下的電郵地址。如果 閣下沒有提供電郵地址, 本公司將向 閣下寄發有關已在本公司網站刊登的公司通訊文件的印刷本。
 - By selecting to read the Website Version of the Corporate Communications published on the Company's website instead of receiving printed copies, you have expressly consented to waive the right to receive all future Corporate Communications in printed form.
選擇瀏覽在本公司網站登載的公司通訊網上版本以代替收取印刷本後, 閣下已明示同意放棄收取所有日後公司通訊印刷本的權利。
 - If your shares are held in joint names, the shareholder whose name stands first on the register of members of the Company in respect of the joint holding should sign on this Reply Form in order to be valid.
如屬聯名股東, 則本回條須由該名於本公司股東名冊上就聯名持有股份其姓名名列首位的股東簽署, 方為有效。
 - The above instruction will apply to all future Corporate Communications to be sent to shareholders of the Company until you inform the Company's Branch Share Registrar, Tricor Tengis Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong by reasonable prior notice in writing or using email at northmining-ecom@hk.tricorglobal.com.
上述指示適用於將來寄發予本公司股東的所有公司通訊, 直至 閣下透過本公司的股份過戶登記分處卓佳登捷時有限公司(地址為香港皇后大道東183號合和中心22樓)預先給予本公司合理時間的書面通知, 或電郵至 northmining-ecom@hk.tricorglobal.com 作出通知為止。
 - You have the right at any time by reasonable prior notice in writing or using email at northmining-ecom@hk.tricorglobal.com to the Company's Branch Share Registrar to change the choice of means of receipt of the Corporation Communications.
閣下可以隨時透過本公司的股份過戶登記分處預先給予本公司合理時間的書面通知, 或電郵至 northmining-ecom@hk.tricorglobal.com 作出通知, 以更改公司通訊的收取方式的選擇。
 - Any Reply Form with more than one box marked (✓), no box marked (✓), no signature or any other errors during completion will be void.
如在本回條作出超過一項選擇, 或未有作出選擇, 或未有簽署, 或在其他方面填寫不正確, 則本回條將會作廢。
 - For the avoidance of doubt, we do not accept any additional instructions on this Reply Form.
為免存疑, 本公司將不會處理任何在本回條上的額外指示。
- * Corporate Communications includes but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.
公司通訊包括但不限於: (a) 董事會報告、年度賬目連同核數師報告及(如適用)財務摘要報告; (b) 中期報告及(如適用)中期摘要報告; (c) 會議通告; (d) 上市文件; (e) 函函; 及(f) 委任代表表格。

(Please cut along the dotted line 請沿虛線剪下)

Please cut the mailing label and stick it
on an envelope to return this Reply Form to us.
No postage stamp is required if posted in Hong Kong
閣下寄回此回條時, 請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票

Mailing Label 郵寄標籤

Tricor Tengis Limited
卓佳登捷時有限公司
Freepost No. 簡便回郵號: 37
Hong Kong 香港
North Mining Shares Company Limited
北方礦業股份有限公司
(433)